Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.

1999

OMB No. 1545-0052

	For calendar year 1999, or tax year beginning NOV	V 24, 1999	, and ending	DEC 31, 1999)			
	Use the IRS Name of organization		······································	A Employer Identificatio	n number			
	label. THE BRYAN J. AND JUNI	E B. ZWAN		59-3611266				
	Otherwise, FOUNDATION, INC.			8 Telephone number	4.505			
	please print Number and street (or P.O. box number if mall is not on the plant of t	delivered to street address)	Room/suite	(813) 221-				
	or type. 100 S. ASHLEY DRIVE		1770	G if exemption application is pending, check here				
	Instructions City or town, state, and ZIP + 4			D 1. Foreign organization 2. Organizations meeting to				
-	H Check type of organization: . X Section 501(c)(3) e	warnet private foundation	•	Organizations meeting to check here and attach or	omputation			
	Section 4947(a)(1) nonexempt charitable trust	exempt private roundation Other taxable private found	lation	E If private foundation sta under section 507(b)(1	tus was terminated			
		ting method: X Cash	Accrual	F If the foundation is in a				
		Other (specify)		under section 507(b)(1)(B), check here			
	line 16) ▶\$ 2,404,688. (Part I, cold		basis.)	G If address changed, che				
	Part 1 Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable			
5 2	(The total of amounts in columns (b), (c), and (d) may not necessarily equal	expenses per books	income	income	purposes			
	the amounts in column (a).)				(cash basis only)			
	1 Contributions, gifts, grants, etc., received	2,404,688.			Statement 1			
=	2 Contributions from split-interest trusts Interest on savings and temporary cash investments			N/A				
	3 antierest en avrigs and temporary cash investments 4 Dividends and interest from securities			N/A				
\Rightarrow	5a Gross rents							
	1	000000000000000000000000000000000000000						
	b (Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10							
Ī			0.					
	7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications							
	c Gross profit or (loss)							
	11 Other income			! 				
	12 Total. Add lines 1 through 11	2,404,688.	0.					
_	13 Compensation of officers, directors, trustees,etc.	0	0.		0.			
	14 Other employee salaries and wages							
	15 Pension plans, employee benefits							
	16a Legal fees b Accounting fees							
	b Accounting fees							
	C Other professional fees							
	17 Interest							
	Taxes 19 Depreciation and depletion							
	E 20 Occupancy							
	21 Travel, conferences, and meetings							
	22 Printing and publications							
	23 Other expenses							
	24 Total operating and administrative							
	17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23	0.	0.		0.			
R	25 Contributions, girls, grants paid							
	Add lines 24 and 25	o.	0.		0.			
NO) V 乳 小说话说的 25 yom line 12:		· ·		0.			
NU	a Excess of revenue over expenses and							
	dichureamante	2,404,688.						
U	C DENELINVESTMENLINCOME (if negative, enter "-0-")		0.					
	C Adjusted not income (if negative, enter *-0-*)			N/A				

Fo	rm 99	THE BRYAN J. AND JUNE FOUNDATION, INC.	3. ZWAN	59-	3611266 Page:
_			Beginning of year	End o	f year
	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2				
	3	Accounts receivable			
	-	Less: allowance for doubtful accounts	<u></u>		
	4	Pledges receivable			
	ļ •	Less: allowance for doubtful accounts	-		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	"	disqualified persons	• .		
	7	Other notes and loans receivable			
	'	Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
5	1 [Prepaid expenses and deferred charges			
Assets	9	Investments - U.S. and state government obligations			
<	liva	investments - corporate stock Stmt 2	0.	2,404,688.	2,404,688.
	1	Investments - corporate bonds			
	111	Investments - land, buildings, and equipment basis			
	l	Less: accumulated depreciation			
	1	Investments - mortgage loans		<u></u>	
	13	Investments - other			
	14	Land, buildings, and equipment: basis	_		
		Less: accumulated depreciation			
	15	Other assets (describe			
				2 404 600	2,404,688.
_		Total assets (to be completed by all filers)		2,404,688.	2,404,000.
	17.	Accounts payable and accrued expenses			
		Grants payable		· · · · · · · · · · · · · · · · · · ·	
S	19	Deferred revenue			
Liabilities		Loans from officers, directors, trustees, and other disqualified persons			
ap	21	Mortgages and other notes payable	·		
_	22	Other liabilities (describe >)			
		·		<u>.</u>	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Organizations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted			
ă	25	Temporarily restricted		<u> </u>	
Net Assets or Fund Balances	1	Permanently restricted	I .		
P		Organizations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
ŏ	27	Capital stock, trust principal, or current funds	0.	0.	
ĕ		Paid-in or capital surplus, or land, bldg., and equipment fund		0.	
ĄŠ	29	Retained earnings, accumulated income, endowment, or other funds		2,404,688.	
ē	30	Total net assets or fund balances		2,404,688.	
~					
	31	Total liabilities and net assets/fund balances	0.	2,404,688.	
-		······································	<u></u>		
P	art	Analysis of Changes in Net Assets or Fund E	saiances	* · · · ·	
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30	1	0.
1		t agree with end-of-year figure reported on prior year's return)			
2		amount from Part I, line 27a		2	2,404,688.
3	Othe	r increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3			2,404,688.
			•	·····	0.
i) e	Total	pases not included in line 2 (itemize)	roluma (b) line 30		2,404,688.

2,404,688. 'From 990-PF (1999)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part 11, column (b), line 30

FOUNDATION, INC.

Page 3

, (a) List and des	ribe the	r Tax on investment income kind(s) of property sold (e.g e; or common stock, 200 shs	., real estate,	· ·	I P	' - Purc		(c) Date	acquired day, yr.)	(d) Date sold (mo., day, yr.)
	aremouse	of common stack, 200 sns	S. IVILO CO.)	.	 	- Don	ation	(1110.,	uay, y1.,	(1110., 049, 91.)
1aNC	NE				╁─					
		·			┼					
_					+				<u>. </u>	
8					†				:	•
(e) Gross sales price		Depreciation allowed (or allowable)		est or other basis expense of sale					Gain or (loss) is (f) minus (
a						_			•	
b										
<u>C</u>	1									
_d	i									
<u>e</u>									 	
Complete only for assets showi	ng gain ir	column (h) and owned by t	the foundatio	n on 12/31/69			(l) Gains (Col. (h) gain	minus
(I) F.M.V. as of 12/31/69		(I) Adjusted basis as of 12/31/69	(k) E ove	xcess of col. (i) r col. (j), if any					not less than (from col. (f	
a										
<u>b</u>			<u></u>							
<u> </u>										
<u>d</u>	ļ <u></u>									
				· · · · · · · · · · · · · · · · · · ·						
2 Capital gain net income or (net ca	pital loss	s). { If gain, also enter if (loss), enter -0-	in Part I, line in Part I, line	, ⁷ }		2				·
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).										
If (loss), enter -0- in Part I, line 8						3				
Part V Qualification Under S (For optional use by domestic private										
If section 4940(d)(2) applies, leave to Was the organization liable for the set if "Yes," the organization does not qualified the appropriate amount in	ction 494 alify und	42 tax on the distributable ar er section <u>4940(e). Do not c</u>	omplete this	part		?		••••••		Yes X No
(a) Base period years		(b) Adjusted qualifying distr		Net value of no	(c)		use assets		Distribu	(d) ution ratio ded by col. (c))
Calendar year (or tax year beginni 1998	ily ili)								(COL. (D) GIVE	usu by col. (c))
1997								_		
1996		 _					-		<u> </u>	_ ` -
1995		······································		- -				1		
1994							_			<u> </u>
2 Total of line 1, column (d)								2		
3 Average distribution ratio for the								·		
the foundation has been in exister	-	=	_	•	_			. з	<u></u> .	
4 Enter the net value of noncharitab	le-use as	sets for 1999 from Part X, li	ne 5	***************************************			.,,.,,,,,	4	<u> </u>	
5 Multiply line 4 by line 3								. 5		
6 Enter 1% of net investment incom		•								
7 Add lines 5 and 6										
8 Enter qualifying distributions from									·	
								_ 0		· · · · · · · · · · · · · · · · · · ·
If line 8 is equal to or greater than See the Part VI instructions.	mie 7, Cl	ieck the box in Part VI, line 1	iu, and comp	iete that bart usini	y a 1%	o tax ra	1 . 0.			
. A									 :	Form 990-PF (1999

THE BRYAN J. AND JUNE B. ZWAN 59-3611266 Form 990-PF (1999) FOUNDATION, INC. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) ,1a Exempt operating foundations described in section 4940(d)(2), check here 🕨 📖 👚 and enter 'N/A' on line 1. 👵 (attach copy of ruling letter if necessary-see instructions) Date of ruling letter 0. b Domestic organizations that meet the section 4940(e) requirements in Part V, check here 🕨 📖 and enter 1% 1 of Part I, line 27b c All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of line 12, col. (b) Ö. 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) ż 3 Add lines 1 and 2 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: d Backup withholding erroneously withheld _______6d 7 Total credits and payments. Add lines 6a through 6d 8 Enter any PENALTY for underpayment of estimated tax. Check here ______ if Form 2220 is attached ______ 9 TAX DUE. If the total of lines 5 and 8 is more than line 7, enter AMOUNT OWED 9 10 10 OVERPAYMENT. If line 7 is more than the total of lines 5 and 8, enter the AMOUNT OVERPAID 11 Enter the amount of line 10 to be: Credited to 2000 estimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in Yes No Х any political campalgn? 1a X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 16 If the answer is "Yes" 1o 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities. X c Did the organization file Form 1120-POL for this year? _____ 10 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the organization. ▶ \$ 0 • (2) On the organization managers. ▶ \$ e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on the organization 0. managers. > \$ Х 2 Has the organization engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or 3 bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the organization have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: . By language in the governing instrument; or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law Х remain in the governing instrument? 7 Did the organization have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) FLORIDA b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) X of each state as required by General Instruction G? If "No," attach explanation 9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar Х year 1999 or taxable year beginning in 1999 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? See Statement 3 If "Yes" attach a schedule listing their names and addresses. 11a Did anyone request to see either the organization's annual return or its exemption application (or both)? b If "Yes," did the organization comply pursuant to the instructions? (See General Instruction Q.) N/A

923531 12-02**-**99 N/A

12 The books are in care of ► BRETT HENDEE, ESQUIRE Telephone no. ► (813) 221-4607 Located at ► 100 S. ASHLEY DRIVE, SUITE 1770, TAMPA, FL ZIP+4 ►33602

13 Section 4947(a)(1) nonexempt charitable trusts filling Form 990-PF in Ileu of Form 1041 - Check here

and enter the amount of tax-exempt interest received or accrued during the year

P	Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
í	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1	Self-dealing (section 4941):			
	a During the year did the organization (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the organization agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.) Yes X No			
	b if the answer is "Yes" to 1a(1)-(6), did ANY of the acts fail to qualify under the exemptions described in Regulations section 53.4941(d)-3			********
	or in a current notice regarding disaster assistance (see page 18 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
	c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 1999?	16	*****	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation	16		
_	defined in section 4942(j)(3) or 4942(j)(5)):			
	a At the end of tax year 1999, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 1999? Yes X No			
	If "Yes," list the years ▶			
ı	b Are there any years listed in 2a for which the organization is NOT applying the provisions of section 4942(a)(2) (relating to incorrect			
•	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to ALL years listed, answer 'No' and attach			
	statement - see instructions.) N/A	2b		***********
(c If the provisions of section 4942(a)(2) are being applied to ANY of the years listed in 2a, list the years here.			
	>			
3	Taxes on excess business holdings (section 4943):			
í	a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
t	b If "Yes," did it have excess business holdings in 1999 as a result of (1) any purchase by the organization or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
_	Form 4720, to determine if the organization had excess business holdings in 1999.) N/A	3b	\dashv	
	Taxes on investments that jeopardize charitable purposes (section 4944):			Х
	a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		
D	b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			X
5	had not been removed from jeopardy before the first day of the tax year beginning in 1999? Taxes on taxable expenditures (section 4945) and political expenditures (section 4955):	4b		
	a During the year did the organization pay or incur any amount to:			
٠	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,			
	any voter registration drive? Yes X No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?			
	(4) Provide a grant to an organization, other than a charitable, etc., organization described in section			
	509(a)(1), (2), or (3), or section 4940(d)(2)?			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for			
	the prevention of cruelty to children or animals?			
b	If any answer is "Yes" to 5a(1)-(5), did ANY of the transactions fail to qualify under the exceptions described in Regulations			
	section 53.4945, or in a current notice regarding disaster assistance (see instructions)?	5b_		
	Organizations relying on a current notice regarding disaster assistance check here			
C	If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained			
	expenditure responsibility for the grant? Yes No			
	If "Ves." attach the statement required by Regulations section 53 4045-5/d\	process Pro	acessi 19	8008098 -

Page 6

Part VIII Information About Officers, Directors, Trus and Contractors	tees, Foundation M	lanagers, Highl	y Paid Empl	oyees,
1 List all officers, directors, trustees, foundation managers and their	r compensation:			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRYAN J. ZWAN		ESIDENT	- John Sandar	
100 S. ASHLEY DRIVE, SUITE 1770				
TAMPA, FL 33602	1 1	0.	0.	.[o
JUNE B. ZWAN	DIRECTOR, SE	CRETARY/TR	EAS	
100 S. ASHLEY DRIVE, SUITE 1770		}	1	j
TAMPA, FL 33602	1	0.	0.	.
BRETT HENDEE	DIRECTOR, AS	SIST SECRE	TARY	
100 S. ASHLEY DRIVE, SUITE 1770		İ		1
TAMPA, FL 33602	1	0.	0.	0
	_		1	ſ
	1	1	l	}
· · · · · · · · · · · · · · · · · · ·	<u> </u>	<u> </u>	<u> </u>	<u> </u>
2 Compensation of five highest- paid employees (other than those in		e, enter "NONE."	7 (-0.0	,
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, othe allowances
None				
	<u> </u>	<u> </u>		1
		T		
	<u> </u>	<u> </u>	 	ļ
		1		1
	ļ			<u> </u>
	1	-		}
	ļ	 		<u> </u>
	_]		ĺ	
				<u></u> ,
Total number of other employees paid over \$50,000			<u></u> ▶	. (
3 Five highest- paid independent contractors for professional service			,	
(a) Name and address of each person paid more than \$50,000		(b) Type of serv	ice 1	(c) Compensation
None			·	
				
		•		
				
	 , ,		!	
				
]	
				
		*	ĺ	
Total number of others receiving over \$50,000 for professional services				0
Part IX-A Summary of Direct Charitable Activities				
List the foundation's four largest direct charitable activities during the tax year. Incl	ude relevant statistical inform	ation such as the	 _	
number of organizations and other beneficiaries served, conferences convened, res	earch papers produced, etc.	iativii sucii as tii a) E	xpenses
1 N/A				·
·				-
				
2				
3				
				ė.
	_ :		\neg	•
4				

3 Subtract line 2 from line 1d 4 Cash deemed held for charilable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable cuse asset. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Net value of noncharitable cuse asset. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Net value of noncharitable curve asset. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Net value of noncharitable curve asset. Subtract line 5 Adjusted for. Short Tax Period 5 6 A489 6 Minimum investment return. Enter 5% of line 5. Adjusted for. Short Tax Period 5 6 A489 6 Part XI. Distributable Amount (see instructions) (Section 4942(I)(3) and (I)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) 1 Minimum investment income for 1999 from Part V, line 5 2 Tax on investment income for 1999 from Part V, line 5 2 Tax on investment income for 1999 from Part V, line 5 2 Tax on investment income for 1999 from Part V, line 5 2 Tax on investment income for 1999 from Part V, line 5 2 Tax on investment income for 1999 from Part V, line 5 2 Tax on investment income for 1999 from Part V, line 5 2 Tax on investment income for 1999 from Part V, line 5 2 Tax on investment income for 1999 from Part V, line 6 2 Tax on investment income for 1999 from Part V, line 8 2 Tax on investment income for 1999 from Part V, line 8 3 Tax on investment income for 1999 from Part V, line 8 3 Tax on investment income for 1999 from Part V, line 8 4 Tax on investment income for 1999 from Part V, line 8 4 Tax on investment income for 1999 from Part V, line 8 5 Tax on investment income for 1999 from Part V, line 8 5 Tax on investment income for 1999 from Part V, line 8 5 Tax on investment income for 1994 from Part V, line 8 5 Tax on investment income for 1994 from Part V, line 8 5 Tax on investment income for 1994 from Part V, line 8 5 Tax on investment income for 1994 from Part V, line 8 5 Tax on investment income for 1994 from		art jX-B Summary of Program-Related Investments			
Part XII Minimum Investment Return (All domestic foundations must complete this part, Foreign foundations, see instructions.) Fair marted value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1		escribe any program-related investments made by the foundation during the tax year.			Amount
Port X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1	1	N/A			
Port X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1				}	
Port X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1					_ _
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1 A Average monthly fair market value of securities 1 A Average of monthly cash balances 1 D	2 .				
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1 A Average monthly fair market value of securities 1 A Average of monthly cash balances 1 D					
1 Fair market value of assets not used (or held for use) directly in carrying out chailfable, etc., purposes: 1 Average monthly fair market value of securities 1 Average of monthly cash balances 1 b 5 Fair market value of all other assets 1 te 6 / 588 1 Total (add innes 1a, b, and c) 1 Reduction claimed for blockage or other factors reported on lines 1a and 1 c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 2 0.0 3 6 / 588 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 6 / 489 6 Net value of noncharitable-activities. Enter 1 1/2% of line 4 from line 3. Enter here and on Part V, line 4 6 GA 489 7 Ninimum investment return. Enter 5% of line 5. Ad J. ISB-Edd. E.O.E. ShOCT. TRAX. PECLICIO. 5 344 Part XII Minimum investment return from Part X, line 5 1 Minimum investment return from Part X, line 5 2 Tax on investment incharing organizations check here bare and one complete this part.) 1 Minimum investment return from Part X, line 5 2 Tax on investment incharing organizations on linclude the tax from Part VI.) 2 Add lines 2a and 2b 3 Add lines 2a and 2b 4 Cadd lines 4a and 4b 5 Add lines 4a and 4b 6 Ceduction from distributable amount 5 adjusted. Subtract line 2c from line 1 5 Add lines 4a and 4b 6 Ceduction from distributable amount 5 adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 8 Expenses, contributions, giffs, etc total from Part 1, column (d), line 26 8 Program-related kivestments - total of lines 1 3 of Part 1, line 26 9 Amounts sat aside for specific charitable projects that satisfy the: 9 Add lines 4 and 4b 1 Cash distribution seection 4940(7) (or the reduced rate of fax, on Part XIII, line 4.) 4 Cash distribution set (attach the required sched	٠.	 			
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1 A Average monthly fair market value of securities 1 A Average of monthly cash balances 1 D	3.				
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1 A Average monthly fair market value of securities 1 A Average of monthly cash balances 1 D	_				
A Average monthly fair maket value of securibles A Average of monthly cash balances D Average of monthly cash balances 10	F	Minimum Investment Return (All domestic foundations must complete this part. Foreign f	oundati	ions, s	ee instructions.)
b Average of monthly cash balances c fair market value of all other assets fle flort market value of all other assets flort datach detailed explanation) 2 Acquisition indebedness applicable to line 1 assets 3 Gr. 588 3 Subtract line 2 from line 14 4 Gash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 A 999 5 Net value of noncharitable-use asset. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Gr. 489 5 Minimum investment return. Enter 5% of line 5. Add 11.8 teed for. Short Tax Period 5 6 Minimum investment return. Enter 5% of line 5. Add 11.8 teed for. Short Tax Period 6 6 34 Part XII obegin organizations check here and do not complete this part.) 1 Minimum investment return from Part X, line 6 2 Taxon investment income for 1999 from Part V, line 5 2 Income tax for 1999. (This does not include the tax from Part VI.) 2 Add lines 2 and 2b 2 D Subtributable amount before adjustments. Subtract line 2c from line 1 3 Add lines 3 and 4b 5 Add lines 3 and 4b 5 Add lines 3 and 4c 5 Gr. 489 5 Add lines 3 and 4c 5 Gr. 489 6 Outstributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 2 Expenses, contributions, gifts, etc total from Part I, column (c), line 26 3 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 4 Expenses, contributions, gifts, etc total from Part I, column (c), line 8, and Part XIII, line 4.) 5 Organizations that quality under section 4940(p) for the reduced rate of tax on net investment linome. Enter 1% of Part I, line 27b 6 Orga	1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
E Fair market value of all other assets ### ### ### ### ### ### ### ### ### #	ą	Average monthly fair market value of securities		1a	6,588
## Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 2				<u>1b</u>	
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebledness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-see assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 6, 489, 6 Minimum investment return. Enter 5% of line 5. Adjusted for Short Tax Period 6 6 34. Part XII Distributable Armount (see instructions) (Section 4942(()(3) and ()(5) private operating foundations and certain torgion genalizations check here and do not complete this part.) 1 Minimum investment return from Part X, line 6 2 Tax on investment loroms for 1999 from Part VI, line 5 2 Tax on investment loroms for 1999 from Part VI, line 5 2 Tax on investment loroms for 1999 from Part VI, line 5 2 Tax on investment loroms for 1999 from Part VI, line 5 2 Tax on investment loroms for 1999 from Part VI, line 5 2 Tax on investment loroms for 1999 from Part VI, line 5 2 Tax on investment loroms for 1999 from Part VI, line 5 2 Tax on investment loroms for 1999 from Part VI, line 5 2 Tax on investment loroms for 1999 from Part VI, line 5 3 34. 4 Recoverias of amounts treaded as qualifying distributions 4 Qualifying and a Qualifying distributions from section 4947(a)(2) trusts 4 Qualifying Distributions (see instructions) 4 Qualifying Distributions (see instructions) 4 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 5 Tax (Qualifying Distributions (see instructions) 6 Qualifying distributions to sold from 1 to 1	C	Fair market value of all other assets		<u>1c</u>	
1				10	6,588
2 Acquisition indebtedness applicable to line 1 assets 3 6,588 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 99 5 Net value of noncharitable—use asset. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 6,489 6 Minimum lavestment return. Enter 5% of lines 5. Adjusted flor V. Short. Tax Period. 6 34 Part XII Distributable Amount (see instructions) (Section 4942(I)(3) and (I)(5) private operating foundations and certain to relign organizations check here ▶ and do not complete this part.) 1 1 34 1 34 1 34 1 34 1 34 1 34 1 34 1	6	Reduction claimed for blockage or other factors reported on lines 1a and			
3 Subtract line 2 from line 1d. 3 6,588 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 99. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 6,489. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 6,489. 5 Michimum investment return. Enter 5% of line 5. Ad_justed_for_Short_Tax_Period_fo_6 34. Part XII Distributable Amount (see instructions) (Section 4942(f)(3) and (f)(5) private operating foundations and certain torigen organizations check here ▶ □ and do not complete this part.) 1 Michimum investment income for 1999 from Part VI, line 6 1 34. 2a Tax on investment income for 1999 from Part VI, line 5 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		1c (attach detailed explanation)	_0.		^
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for graster amount, see instructions) 5 Net value of noncharitable-use asset. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 6 7, 489. 5 Minimum investment return. Enter 5% of line 5. Adjusted for Short Tax Period 6 34. Part XII Distributable Amount (see instructions) (Section 4942(f)(3) and (f)(5) private operating foundations and certain treign organizations check here and on 4942(f)(3) and (f)(5) private operating foundations and certain treign organizations check here and on complete this part.) 1 Minimum investment return from Part X, line 6 2 Tax on investment income for 1999 from Part VI, line 5 b Income tax for 1999. (This does not include the tax from Part VI) 2 Add lines 2a and 2b 2 C O, 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 Ad Recoveries of amounts treated as qualifying distributions 4 Recoveries of amounts treated as qualifying distributions 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4b 4 C O. 5 Add lines 3 and 4b 5 C Add lines 3 and 4c 5 Deduction from distributable amount 6 Deduction from distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total of lines 1-3 of Part IX-8 3 Suitability test (prior IRS approval required). 3 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes: a Expenses, contributions, self ines 1-3 of Part IX-8 3 Card distribution test (attach the required Schedule) 3 Card distribution test (attach the required Schedule) 4 Card distributions. Add lines 1 at through 3b. Enter here and on Part X III, line 4.) 4 O. 5 A	2				`
Net value of noncharitable-use asset. Subtract line 4 from line 3. Enter here and on Part V, line 4	3	•	- 4		
Minimum investment return. Enter 5% of line 5. Ad justed for Short Tax Period 8 34. Part XI	4				
Part XI Distributable Amount (see instructions) (Section 4942())(3) and (i)(5) private operating foundations and certain foreign organizations check here	5				
1 Minimum Investment incur from Part X, line 6	<u>-</u>				34,
Minimum Investment return from Part X, line 6 2a Tax on investment income for 1999 from Part VI, line 5 b Income lax for 1999. (This does not include the tax from Part VI.) c Add lines 2a and 2b Distributable amount before adjustments. Subtract line 2c from line 1 3 3 344. Recoveries of amounts treated as qualifying distributions. L Add lines 3 and 4b C Add lines 3 and 4b C Add lines 3 and 4c Deduction from distributable amount Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part 1, column (d), line 26 Amounts paid to accurire assets used (or held for use) directly in carrying out charitable, etc., purposes. Amounts paid to accurire assets used (or held for use) directly in carrying out charitable, etc., purposes. Amounts paid to accurire assets used (or held for use) directly in carrying out charitable, etc., purposes. Amounts paid to accurire assets used (or held for use) directly in carrying out charitable, etc., purposes. Amounts paid to accurire assets used (or held for use) directly in carrying out charitable, etc., purposes. Cash distribution test (attach the required schedule) Cash distribution test (attach the required schedule) Cash distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) Adjusted qualifying distributions. Subtract line 5 from line 4 Adjusted qualifying distributions. Subtract line 5 from line 4 Adjusted qualifying whether the foundation qualifies for the section	2		amu cer	(ain	
Tax on investment income for 1999 from Part VI, line 5 b Income tax for 1999. (This does not include the tax from Part VI.) c Add lines 2a and 2b c Add lines 2a and 2b c Add lines 2a and 2b c B Income distributable amount before adjustments. Subtract line 2c from line 1 d Recoveries of amounts treated as qualifying distributions b Income distributions from section 4947(a)(2) trusts c Add lines 4a and 4b c Add lines 3 and 4c d B Income distributable amount d B Income distributable amount Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XIE Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part 1, column (d), line 26 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set asled for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required),	-			1	34
b Income tax for 1999. (This does not include the tax from Part VI.) c Add lines 2a and 2b. 3					
c Add lines 2a and 2b Distributable amount before adjustments. Subtract line 2c from line 1 3 344. Recoveries of amounts treated as qualifying distributions hower distributions from section 4947(a)(2) trusts Add lines 4a and 4b Add lines 3 and 4c Beduction from distributable amount Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required). Qualifying distributions. Add lines 1 at through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) Qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section					
3 3 34. 4a Recoveries of amounts treated as qualifying distributions b Income distributions from section 4947(a)(2) trusts c Add lines 4a and 4b c Add lines 3 and 4c c Beduction from distributable amount c Blatributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total of lines 1-3 of Part IX-B c Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes c Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required). b Cash distribution test (attach the required schedule) c Qualifying distributions. Add lines 1 a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) c Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment lincome. Enter 1% of Part I, line 27b c Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualiffes for the section				2c	0.
As Recoveries of amounts treated as qualifying distributions b Income distributions from section 4947(a)(2) trusts c Add lines 4a and 4b Add lines 3 and 4c 5 Add lines 3 and 4c 6 Deduction from distributable amount 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part 1, column (d), line 26 b Program-related investments - total of lines 1-3 of Part IX-8 c Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aslde for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required). b Cash distributions test (attach the required schedule) 1 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) 4 O .					34.
b Income distributions from section 4947(a)(2) trusts		I	- 0		
r Add lines 4a and 4b Add lines 3 and 4c Deduction from distributable amount Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required). Gash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) Goganizations that qualify under section 4940(e) for the reduced rate of tax on net investment lincome. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section	b	Income distributions from section 4947(a)(2) trusts	0.		
Add lines 3 and 4c Deduction from distributable amount Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part 1, column (d), line 26 Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required). Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) Goganizations that qualify under section 4940(e) for the reduced rate of tax on net investment lincome. Enter 1% of Part 1, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section				4c	
Deduction from distributable amount Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part 1, column (d), line 26 Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required). Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part 1, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section				5	34.
Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set asled for specific charitable projects that satisfy the: Suitability test (prior IRS approval required). Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section	б	Particular describing described and the second		6	
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part 1, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section	<u>7_</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	34.
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total of lines 1-3 of Part IX-B c Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes c Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) c Suitability test (prior IRS approval required) c Cash distribution test (attach the required schedule) d Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) d Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b d Adjusted qualifying distributions. Subtract line 5 from line 4 note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section	P	art XII Qualifying Distributions (see instructions)			
b Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required). Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part 1, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section	1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
b Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required). Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part 1, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section	а	Expenses, contributions, gifts, etc total from Part 1, column (d), line 26	[1a	
Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required). Cash distribution test (attach the required schedule). Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part 1, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section	þ	Program-related investments - total of lines 1-3 of Part IX-B	<u>.</u>	16	0.
a Suitability test (prior IRS approval required) 3a b Cash distribution test (attach the required schedule) 3b Cualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) 4 0 • Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part 1, line 27b 5 0 • Adjusted qualifying distributions. Subtract line 5 from line 4 6 0 • Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section	2			2	·
b Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section	3	Amounts set aside for specific charitable projects that satisfy the:			•
Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.) Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part 1, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section				3a	
Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part 1, line 27b 5 0. Adjusted qualifying distributions. Subtract line 5 from line 4 6 0. Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section	b			3ь	
income. Enter 1% of Part 1, line 27b	1			4	
Adjusted qualifying distributions. Subtract fine 5 from line 4 6 0 . Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section	ì	·		-	^
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section				-	
• • • • • • • • • • • • • • • • • • • •	3				_
		• • •	he foun	dation	qualifies for the section

Page 8

Part XIII Undistributed Income (see Instructions)

	(a) Corpus	(b) Years prior to 1998	(c) 1998	(d) 1999
1 Distributable amount				
for 1999 from Part XI, line 7				34.
2 Undistributed income, if any, as of the end of 1998: a Enter amount for 1998 only			0.	
b Total for prior years: 19,19,19		0.		
3 Excess distributions carryover, if any, to 1999:				
a From 1994				
b From 1995				
s From 1996				
d From 1997				
a From 1998				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 1999 from				
Part XII, line 4: ►\$ 0 -]			
a Applied to 1998, but not more than line 2a			0.	
h Applied to undistributed income of prior		0.		
years (Election required - see instructions) Treated as distributions out of corpus		0.		
(Clarkian annulus)	0.			
d Applied to 1999 distributable amount	ļ			0.
e Remaining amount distributed out of corpus	0.			
•	0.			0.
5 Excess distributions carryover applied to 1999 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as				
indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract		_		
line 4b from line 2b		0.		
t Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		<u> </u>		
amount - see instructions		0.		
e Undistributed income for 1998. Subtract line				
4a from line 2a, Taxable amount - see instr.			0.	
f Undistributed income for 1999. Subtract				
lines 4d and 5 from line 1. This amount must				2.4
be distributed in 2000				34.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	0.			
saction 170(b)(1)(E) or 4942(g)(3)				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2000.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 1995				
b Excess from 1996				
c Excess from 1997				
d Excess from 1998				
e Excess from 1999				

Part XV Supplementary information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year)

1 Information Regarding Foundation Managers:

(4) Gross Investment income

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000), (See section 507(d)(2).)

See Statement 4

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here \(\bigcup \) if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

BRETT HENDEE, ESQUIRE, 100 SOUTH ASHLEY DR., SUITE 1770, TAMPA, FL 33602 (813)221-4607

b The form in which applications should be submitted and information and materials they should include: N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

59-3611266 Form 990-PF (1999) FOUNDATION, INC. Page 10 Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation status of reciplent Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year None Total ➤ 3a b Approved for future payment None

0.

▶ 3h

Total

Form 990-PF (1999)

Program service revenue: (a) (b) (c) (d) (g) Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate: (a) Debt-financed property (b) Not debt-financed property Net rental income or (loss) from personal property. Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory		(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
(a) (b) (c) (d) (e) (f) (g) Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and Interest from securities Net rental income or (loss) from real estate: (a) Debt-financed property (b) Not debt-financed property Net rental income or (loss) from personal property. Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events					
(b) (c) (d) (e) (f) (g) Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and Interest from securities Net rental income or (loss) from real estate: (a) Debt-financed property (b) Not debt-financed property Net rental income or (loss) from personal property. Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events					
(c) (d) (d) (e) (f) (g) Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and Interest from securities Net rental income or (loss) from real estate: (a) Debt-financed property (b) Not debt-financed property Net rental income or (loss) from personal property. Other investment income Gain or (loss) from sales of assets other than inventory Net income or (foss) from special events					
(d) (e) (f) (g) Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and Interest from securities Net rental income or (loss) from real estate: (a) Debt-financed property (b) Not debt-financed property Net rental income or (loss) from personal property. Other investment income Gain or (loss) from sales of assets other than inventory Net income or (foss) from special events					
(8) (f) (g) Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and Interest from securities Net rental income or (loss) from real estate: (a) Debt-financed property (b) Not debt-financed property Net rental income or (loss) from personal property. Other investment income Gain or (loss) from sales of assets other than inventory Net income or (foss) from special events					
(g) Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and Interest from securities Net rental income or (loss) from real estate: (a) Debt-financed property (b) Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (foss) from special events					
(g) Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and Interest from securities Net rental income or (loss) from real estate: (a) Debt-financed property (b) Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (foss) from special events					
Membership dues and assessments Interest on savings and temporary cash investments Dividends and Interest from securities Net rental income or (loss) from real estate: (a) Debt-financed property (b) Not debt-financed property Net rental income or (loss) from personal property. Other investment income Gain or (loss) from sales of assets other than inventory Net income or (foss) from special events					
investments Dividends and Interest from securities Net rental income or (loss) from real estate: (a) Debt-financed property (b) Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events					
Dividends and Interest from securities Net rental income or (loss) from real estate: (a) Debt-financed property (b) Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events					
Dividends and Interest from securities Net rental income or (loss) from real estate: (a) Debt-financed property (b) Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events					
(a) Debt-financed property (b) Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events					
(b) Not debt-financed property Net rental income or (loss) from personal property. Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events					
Net rental income or (loss) from personal property. Other investment income Gain or (loss) from sales of assets other than inventory. Net income or (loss) from special events					
oroperty					
Other investment income Gain or (loss) from sales of assets other han inventory Jet income or (loss) from special events					
Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events		· · · · · · · · · · · · · · · · · · ·			
than inventory					
than inventory					
Net income or (loss) from special events					
•					
		_ 			
Other revenue:					
ı				[
					
		-			
- <u> </u>	-				
Subtotal, Add columns (b), (d), and (e)	_		0.	0.	- (
OTAL. Add line 12, columns (b), (d), and (e)		· · · · · · · · ·	<u> </u>	▶13	(
e worksheet in line 13 instructions to verify calculations.)					
		····			
art XVI=B Relationship of Activities to the Acco	mplishment of Ex	cempt Purposes			
ne No. Explain below how each activity for which inc	ome is reported it	n column (e) of Part X\	/I-A contribi	ited importantly to the accom-	plishment of
the organization's exempt purposes (other th				stoo importantij to tije goodin	
N/A		·	 -		
				 ,	
			··-		
					
		· · · · · · · · · · · · · · · · · · ·		· · ·	
					
					
					
f .					
- 					

59-3611266 Page 12

P	art X	Information Regard Exempt Organizatio		To and Transactions	and Relationships	With Noncharitable	 e 				
1	Did 1	the organization directly or inc		e in any of the following	with any other ord	nanization described	d in section 501(c) of		Yes	No
•		Code (other than section 501(• • · · · · · · · · · · · · · · · ·	-7			
		sfers from the reporting orga	-	3	=						
		Cash		•	=				1a(1)		Х
									1a(2)	,-	Х
(2) Other assets											
		Sales of assets to a noncharit	able exempt o	rganization					1b(1)		X
		Purchases of assets from a n							1b(2)		Х
		Rental of facilities or equipme							1b(3)		Х
	(4)	Reimbursement arrangement	S						1b(4)		Х
		Loans or loan guarantees							15(5)		Х
		Performance of services or m									X
(ing of facilities, equipment, m							10	_	X
ı		answer to any of the above is							ther ass	ets,	
		rvices given by the reporting			-						
		nn (d) the value of the goods.				_	_	_ *	_		
(a)	Line no			ne of noncharitable exe	mpt organization	(d) Description	n of transfers, tra	nsactions, and sha	ring arı	angem	ents
				N/A							
								 _			
		<u> </u>						<u> </u>			
		ļ <u></u>					-				
											
_											
							•				
							· .				
			Ĺ								
					-			•			
									•		
						· ·					
											
2a		organization directly or indirection 501(c) of the Code (othe						<u> </u>	Yes	X] No
þ	<u>if 'Ye</u>	s," complete the following sch	edule.								
		(a) Name of organization	·		f organization	 ,	(c) Descri	<u>ption of relationshi</u>	0	<u> </u>	
				N/	<u>A</u>						
			<u> </u>	 							
				·							
		<u> </u>				_ 					
Pa	ert X\	ALL Public Inspection		1			_				-
			ibe of the east	ual adure anno 17							
1		the date the notice of availabil the name of the newspaper		uai return appeared in a	newspaper -						
2											
3		there 🕨 🔛 to indicate that	it you nave at	acned a copy of the ne	wspaper notice req	uired by the instruc	ctions. (IT the not	ice is not attached,	the reti	Irn	
1		considered incomplete.)		della a la della d				4-4			
	and co	penalties of perjury, I declare that I implete. Declaration of preparer (ot	her the taxpaye	this return, including according to fiduciary) is based on a	npanying schedules ai all information of which	nd statements, and to i	wiedge.	iledge and belief, it is t	rue, com	9C1,	
Sign Here	13 mg~ J. Zw 11/14/00 PRES.										
<u>,</u>	Sig	nature of officer or trustee	, -		Date.	Title	<u> </u>				
ž	ທຼ່	Preparer's	S. Mao		Date	Check if		Preparer's SSN		_	
age .	- <u>-</u>	signature	<u> </u>		1-3 ∞	3011 0111		352-46-			
음	2 g o			Hendee, P.				EIN ► 59-3	5309	05	
-	Preparer's Use Only			uth Ashley	Drive,	Suite 177	0			_	٠
		and address	Tampa,	Florida	·		···	ZIP+4: ► 3	<u> 3602</u>	<u> </u>	

Form 990-PF			ributions o ed on Part I			Statement	1
Contributor's Name		Cont	ributor's A	ddres	s		
BRYAN J. ZWAN		406 FL	ST. ANDREWS 33756	DRIV	E, BELLEAIR,		
Property Description				Dat	e of Gift	FMV of Gift	
37,500 SH DIGITAL LIC	GHTWAVE,	INC.		1	2/31/99	2,404,688	•
				-			
Form 990-PF		Co	rporate Sto	ck	·	Statement	2
Description			- . , -	-	Book Value	Fair Market Value	t
37,500 SH DIGITAL LIG	GHTWAVE,	INC			2,404,688.	2,404,68	38.
Total to Form 990-PF,	Part II,	, lin	e 10b	_	2,404,688.	2,404,68	38.
·	· .	`					
Form 990-PF			tantial Con II-A, Line		tors	Statement	3
Name of Contributor	ı		Address				
BRYAN J. ZWAN			100 S. ASI 33602	ILEY 1	DRIVE, SUITE 1	770, TAMPA, E	ŗL
Form 990-PF			XV - Line la undation Mar		5	Statement	4

Name of Manager

BRYAN J. ZWAN

Form 2758 (Rev. June 1998)

Application for Extension of Time To File Certain Excise, Income, Information, and Other Returns

· File a separate application for each return.

OMB No. 1545-0148

Department of the Treasury Internal Revenue Service

Name THE BRYAN J. AND JUNE B. ZWAN

Employer Identification number

Please type or	FOUND.			mail is not deliver				<u>59 3611</u>	
print. File the	Number, street, and	room or suite no. (or P.O. box no. if	I lugu ið nat agnacti	ed to street address)			· ———	
original and one copy by the due	1		_		,				
date for filing				No. 1770					
your return.	City, town, or post of	•		ign address, see in:	structions.				
	TAMPA	, FL 336	602						
Note: Corporate in	ncome tax return filen	s must use Form	7004 to reques	t an extension o	time to file. Partn	erships, REMIC	CS, and		
•	use Form 8736 to req						•		
	xtension of time until		ember_15			heck only one):			
Form 706	-		T (sec.401(a) or			20-ND (sec. 495	taxes)	F	orm 8
Form 706		_	-T (trust other th		Form 35				orm 8
) or 990-EZ	Form 104	•	an above,	Form 47				8 mn
Form 990		Form 104	•		Form 52			 -	orm 8
X Form 990	•	Form 104			Form 608			=	rm 8
-	ation does not have an o		•	ited Ctates shock t				. ⊢ ⊢ ′ ′	,,,,,,
				neo States, check t	9 and ending	DEC 31	. 10	999	
	ear, or ot				Final return			nting period	
	r is for less than 12 mon					-		- <u></u> -	
	ion of time to file been p		for this tax year?	,				[AL] Yes	L
4 State in detail	why you need the exten	ISION	משיים	CAUDED T	MECDMANTO	N TO DD	PDADE	T A COM	DT.
	CURATE RETU		STED TO	GAINER I	MEORIATIO	N TO PK	SF AKI	A COM	E III
AND AC	CURATE RET	JRIV							
·_					· -			 _	
			<u>.</u>						
	for Form 706-GS(D), 70	• •							
· ·	613, 8725, 8804, or 88		-			••	\$		
b If this form is t	for Form 990-PF, 990-T	', 1041 (estate), 10	142, or 8804, ente	er any refundable c	redits and	• .			•
estimated tax	payments made. Includ	e any prior year ove	erpayment allowe	ed as a credit			\$		
c Balance due.	Subtract line 5b from li	ne 5a. include you	r payment with th	nis form, or deposi	with FTD				
c Balance due. coupon if requ Under penalties of p	Subtract line 5b from li	ne 5a. Include you	r payment with tr Signature form, including a	nis form, or deposi and Verifica	t with FTD ation	····		owledge and b	elief,
c Balance due. coupon if requ	Subtract line 5b from li ired.	ne 5a. Include you	r payment with tr Signature form, including a	nis form, or deposi a and Verifica ccompanying sche	ation dules and statement	····	t of my kn		
c Balance due. coupon if requ Under penalties of p it is true, correct, an	Subtract line 5b from li	ne 5a. Include you	Signature form, Including a epare this form.	nis form, or deposi and Verifica	ation dules and statement	····	t of my kn		
C Balance due. coupon if requ Under penalties of p it is true, correct, an	Subtract line 5b from listed. erjury, I declare that I had complete; and that I a	ne 5a. Include you ave examined this t m authorized to pr	Signature form, Including a repare this form.	and Verifica ccompanying sche	ation dules and statement	s, and to the bes	t of my kn	nowledge and b	
C Balance due. coupon if requ Under penalties of p it is true, correct, an	Subtract line 5b from listred. erjury, I declare that I had complete; and that I a	ne 5a. Include you ave examined this t m authorized to pr	Signature form, Including a epare this form. Title	and Verifica ccompanying sche	ation dules and statement	s, and to the bes	t of my kn		
C Balance due. coupon if requ Under penalties of p it is true, correct, and Signature ILE ORIGINAL AND O	erjury, I declare that I had complete; and that I a	ave examined this to mauthorized to pro	Signature form, Including a repare this form. Title ether or not your IRS	and Verifica ccompanying sche	ation dules and statement	s, and to the bes	t of my kn		
C Balance due. coupon if requ Under penalties of p it is true, correct, an Signature ILE ORIGINAL AND Otice to Appl We HAVE appl	erjury, I declare that I had complete; and that I and that I and that I and the Copy. The IRS will icant - To Be Coroved your application.	ave examined this to mauthorized to pro-	Signature form, Including a epare this form. Title ether or not your IRS form to your returns.	and Verifica companying sche ATTO application is app	ation dules and statement RNEY roved and will return	s, and to the bes	t of my kn		
C Balance due. coupon if requ Under penalties of p it is true, correct, an Signature ILE ORIGINAL AND O NOTICE TO Appl We HAVE appl We HAVE NOT	erjury, I declare that I had complete; and that I a ONE COPY. The IRS will icant - To Be Coroved your application. approved your application.	ave examined this to mauthorized to pro- Il show below whe completed by Please attach this fition. However, we	Signature form, Including a repare this form. Title repare the power or not your IRS form to your return have granted a 1	and Verification process ATTO application is appure. O-day grace period	ation dules and statement RNEY roved and will return	s, and to the bes the copy.	t of my kn		
Under penalties of p it is true, correct, an Signature ILE ORIGINAL AND (Notice to Appl We HAVE appr We HAVE NOT shown below of	erjury, I declare that I had complete; and that I a complete; and the complete co	ave examined this to mauthorized to pro- Il show below whe propleted by Please attach this fittion. However, we eturn (including an	Signature form, Including a repare this form. Title repare this form. Title repare this form. Title repare this form.	and Verification process ATTO application is appure. O-day grace periods. This grace periods.	ation dules and statement RNEY roved and will return from the later of the od is considered a va	s, and to the bes the copy. date	t of my kn		
Under penalties of p it is true, correct, an Signature ILE ORIGINAL AND We HAVE appl We HAVE NOT shown below of extension of tir	erjury, I declare that I had complete; and that I ad Complete; and the I ad Complete; and I ad Co	ave examined this is mauthorized to pro- Il show helow whe completed by Please attach this fittion. However, we eturn (including an se required to be n	Signature form, Including a repare this form. Title ther or not your IRS form to your returnate granted a 1 ny prior extension made on a timely	and Verification is appoint. O-day grace period is appoint.	ation dules and statement RNEY roved and will return from the later of the od is considered a valid this form to your i	s, and to the bes the copy. date alld eturn.	t of my kn		
Under penalties of p it is true, correct, and Signature LE ORIGINAL AND We HAVE APPL We HAVE NOT shown below of extension of tir We HAVE NOT	erjury, I declare that I had complete; and that I ad complete; and the Government of the due date of your ment for elections otherwit approved your application approved your application approved your application.	ave examined this to mauthorized to property of the property o	Signature form, Including a repare this form. Title ether or not your IRS form to your retur have granted a 1 ny prior extension made on a timely ring your reasons	and Verification is appoint. O-day grace period is appoint.	ation dules and statement RNEY roved and will return from the later of the od is considered a valid this form to your i	s, and to the bes the copy. date alld eturn.	t of my kn		
Under penalties of pit is true, correct, and Signature Signature ILE ORIGINAL AND (NOTICE to Appl We HAVE Appr We HAVE NOT shown below of extension of the we have not an extension of the struck	erjury, I declare that I had complete; and that I ad complete; and that I ad one COPY. The IRS will icant - To Be Coroved your application. The due date of your me for elections otherwift approved your application of time to file. We are not street to file.	ave examined this to mauthorized to pro- Il show below whe completed by Please attach this fitton. However, we eturn (including an ise required to be notion. After consider consider consider to pro-	Signature form, Including a repare this form. Title repare this form. Title repare this form. Title repare this form. Title repare this form.	and Verification process ATTO application is appured. O-day grace period is). This grace period return. Please attacts stated in item 4, years.	ation dules and statement RNEY roved and will return from the later of the od is considered a value this form to your a ve cannot grant your	s, and to the bes the copy. date slid eturn. request for	t of my kn	×815	
Under penalties of p it is true, correct, and its true, correct, and its ORIGINAL AND ON THE WE HAVE NOT Shown below control we HAVE NOT an extension of the We cannot control.	erjury, I declare that I had complete; and that I ad complete; and the Government of the due date of your ment for elections otherwit approved your application approved your application approved your application.	ave examined this to mauthorized to pro- Il show below whe completed by Please attach this fitton. However, we eturn (including an ise required to be notion. After consider consider consider to pro-	Signature form, Including a repare this form. Title repare this form. Title repare this form. Title repare this form. Title repare this form.	and Verification process ATTO application is appured. O-day grace period is). This grace period return. Please attacts stated in item 4, years.	ation dules and statement RNEY roved and will return from the later of the od is considered a value this form to your a ve cannot grant your	s, and to the bes the copy. date slid eturn. request for	t of my kn	×815	
Under penalties of p it is true, correct, an Signature ILE ORIGINAL AND (Notice to Appl We HAVE appr We HAVE NOT shown below of extension of the	erjury, I declare that I had complete; and that I ad complete; and that I ad one COPY. The IRS will icant - To Be Coroved your application. The due date of your me for elections otherwift approved your application of time to file. We are not street to file.	ave examined this to mauthorized to pro- Il show below whe completed by Please attach this fitton. However, we eturn (including an ise required to be notion. After consider consider consider to pro-	Signature form, Including a repare this form. Title repare this form. Title repare this form. Title repare this form. Title repare this form.	and Verification process ATTO application is appured. O-day grace period is). This grace period return. Please attacts stated in item 4, years.	ation dules and statement RNEY roved and will return from the later of the od is considered a value this form to your a ve cannot grant your	s, and to the bes the copy. date slid eturn. request for	t of my kn	×815	
Under penalties of p it is true, correct, an Signature ILE ORIGINAL AND We HAVE appl We HAVE NOT shown below of extension of tir We HAVE NOT an extension of We cannot con	erjury, I declare that I had complete; and that I ad complete; and that I ad one COPY. The IRS will icant - To Be Coroved your application. The due date of your me for elections otherwift approved your application of time to file. We are not street to file.	ave examined this to mauthorized to pro- Il show below whe completed by Please attach this fitton. However, we eturn (including an ise required to be notion. After consider consider consider to pro-	Signature form, Including a repare this form. Title repare this form.	and Verification process ATTO application is appured. O-day grace period is). This grace period return. Please attacts stated in item 4, years.	ation dules and statement RNEY roved and will return from the later of the od is considered a value this form to your a ve cannot grant your	s, and to the bes the copy. date elio eturn. request for	Date	PROVE	
Under penalties of p it is true, correct, an Signature ILE ORIGINAL AND of We HAVE appl We HAVE NOT shown below of extension of tir We HAVE NOT an extension of We cannot con	erjury, I declare that I had complete; and that I ad complete; and that I ad one COPY. The IRS will licant - To Be Coroved your application. I approved your application the dua date of your me for elections otherwif approved your application the total films to file. We are not exider your application to the sider your application to t	ave examined this to mauthorized to pro- Il show below whe completed by Please attach this fitton. However, we eturn (including an ise required to be notion. After consider consider consider to pro-	Signature form, Including a repare this form. Title repare this form.	and Verification process ATTO application is appured. O-day grace period is). This grace period return. Please attacts stated in item 4, years.	ation dules and statement RNEY roved and will return from the later of the od is considered a value this form to your a ve cannot grant your	s, and to the bes the copy. date elio eturn. request for	t of my kn	PROVE	
Under penalties of p it is true, correct, and its true, correct, and its ORIGINAL AND ON THE WE HAVE AND ON THE WE HAVE NOT AN EXTENSION OF THE WE CANNOT COMMENT	erjury, I declare that I had complete; and that I ad complete; and that I ad one COPY. The IRS will icant - To Be Coroved your application. The due date of your me for elections otherwift approved your application of time to file. We are not street to file.	ave examined this to mauthorized to pro- Il show below whe completed by Please attach this fitton. However, we eturn (including an ise required to be notion. After consider consider consider to pro-	Signature form, Including a repare this form. Title repare this form.	and Verification process ATTO application is appured. O-day grace period is). This grace period return. Please attacts stated in item 4, years.	ation dules and statement RNEY roved and will return from the later of the od is considered a vach this form to your a ve cannot grant your which an extension	date eturn. request for	Date	PROVE)
Under penalties of pit is true, correct, and it is true, correct, and i	subtract line 5b from listed. erjury, I declare that I had complete; and that I a complete; and that I a like the complete; and that I a like the complete; and that I a like the complete; and the complete from the due date of your application the for elections otherwiful approved your application to file. We are not asider your application to blieder your applica	ave examined this to mauthorized to pro- Il show below whe completed by Please attach this fition. However, we eturn (including an ise required to be notion. After consider a granting the 10-day ecause it was filed	Signature form, Including a repare this form. Title repare this form. IRS form to your return have granted a 1 may prior extension made on a timely ring your reasons ay grace period. after the due dat	ATTO application is app rn. 0-day grace period rs). This grace period return. Please attac s stated in item 4, v	ation dules and statement RNEY roved and will return from the later of the od is considered a vach this form to your a ve cannot grant your which an extension	ate equest for AUG	DATE PROVE)))R	
Under penalties of pit is true, correct, and Signature Signature LE ORIGINAL AND (Notice to Appl We HAVE NOT shown below context an extension of the context and extension of the context	erjury, I declare that I had complete; and that I ad complete; and that I ad one COPY. The IRS will licant - To Be Coroved your application. I approved your application the dua date of your me for elections otherwif approved your application the total films to file. We are not exider your application to the sider your application to t	ave examined this to mauthorized to pro- Il show below whe completed by Please attach this fition. However, we eturn (including an ise required to be notion. After consider a granting the 10-day ecause it was filed	Signature form, Including a repare this form. Title repare this form. IRS form to your return have granted a 1 may prior extension made on a timely ring your reasons ay grace period. after the due dat	ATTO application is app rn. 0-day grace period rs). This grace period return. Please attac s stated in item 4, v	ation dules and statement RNEY roved and will return from the later of the od is considered a vach this form to your a ve cannot grant your which an extension	ate equest for AUG	DATE PROVE	O)R	
Under penalties of p it is true, correct, and	subtract line 5b from listed. erjury, I declare that I had complete; and that I ad complete; and the Government of your application of the due date of your application to the the due date of your application to the the complete in the to file. We are not asider your application to be returned this form to be returned.	ave examined this to mauthorized to properties attach this fition. However, we etum (including an ison. After consider granting the 10-date ecause it was filed to an address other to an address other to an address other to an address other examined to an address other to an address other to an address other examined to an address other to an address other examined to an address other to an address other examined to a supplication and address other exami	Signature form, Including a epare this form. Title ether or not your IRS form to your retur have granted a 1 ny prior extension made on a timely ring your reasons ay grace period. after the due dat By: er than that show	and Verificate companying sche ATTO application is app rn. 0-day grace period rs). This grace period return. Please attact stated in item 4, v te of the return for	ation dules and statement RNEY roved and will return from the later of the od is considered a vach this form to your a ve cannot grant your which an extension	ate equest for AUG	DATE PROVE	O)R	
Under penalties of pit is true, correct, and it is true, correct, and i	subtract line 5b from listed. erjury, I declare that I had complete; and that I a complete; and that I a like the complete; and that I a like the complete; and that I a like the complete; and the complete from the due date of your application the for elections otherwiful approved your application to file. We are not asider your application to blieder your applica	ave examined this to mauthorized to properties attach this fition. However, we etum (including an ison. After consider granting the 10-date ecause it was filed to an address other to an address other to an address other to an address other examined to an address other to an address other to an address other examined to an address other to an address other examined to an address other to an address other examined to a supplication and address other exami	Signature form, Including a epare this form. Title ether or not your IRS form to your retur have granted a 1 ny prior extension made on a timely ring your reasons ay grace period. after the due dat By: er than that show	and Verificate companying sche ATTO application is app rn. 0-day grace period rs). This grace period return. Please attact stated in item 4, v te of the return for	ation dules and statement RNEY roved and will return from the later of the od is considered a vach this form to your a ve cannot grant your which an extension	ate equest for AUG	DATE PROVE	O)R	
Under penalties of p it is true, correct, and	subtract line 5b from listed. erjury, I declare that I had complete; and that I all tha	ave examined this to mauthorized to properties by Please attach this fittion. However, we eturn (including an ison. After consider granting the 10-day ecause it was filed to an address other p.A. Att.	Signature form, Including a repare this form. Title repare this form. IRS form to your return have granted a 1 may prior extension made on a timely ring your reasons ay grace period. after the due date repare than that show orney After the due or ney After the due or ney After than that show orney After the due or ney After the due or ney After than that show orney After the due or new After than that show orney After the due or new After the due or new After than that show or ney After the due or new After the due of the	ATTO application is app m. 0-day grace period s). This grace period return. Please attac s stated in item 4, v	ation dules and statement RNEY roved and will return from the later of the od is considered a vach this form to your a ve cannot grant your which an extension.	ate equest for AUG	DATE PROVE	O)R	
Under penalties of pit is true, correct, and Signature Signature LE ORIGINAL AND CONTROL WE HAVE NOT Shown below control on We cannot control of the Contr	subtract line 5b from listed. erjury, I declare that I had complete; and that I all tha	ave examined this to m authorized to properties by Please attach this fitton. However, we eturn (including an ise required to be notion. After consider granting the 10-day ecause it was filed to an address other by A. Attacheno. (or P.O. box	Signature form, Including a repare this form. Title repare this form. IRS form to your return to your return to your reasons and on a timely ring your reasons ay grace period. after the due date repare than that show orney Afon. If mail is not	and Verificate companying sche ATTO application is app rn. 0-day grace period as). This grace period return. Please attacts stated in item 4, which is the return for t	ation dules and statement RNEY roved and will return from the later of the od is considered a vach this form to your a ve cannot grant your which an extension.	ate equest for AUG	DATE PROVE	O)R	
Under penalties of pit is true, correct, and signature LE ORIGINAL AND OUT OF THE PIESE OF TYPE OF LOOP THE PIESE Bret Type OT 100	subtract line 5b from listed. erjury, I declare that I had complete; and that I ad complete; and the Government of elections otherwiful approved your application to the file. We are not asider your application to be returned this form to be returned the file of the complete in	ne 5a. Include you ave examined this is mauthorized to propose attach this fitton. However, we sturn (including an se required to be notion. After consider granting the 10-day secause it was filed to an address other p.A. Atteno. (or P.O. boxey Drive	Signature form, Including a repare this form. Title wither or not your return have granted a 1 my prior extension made on a timely ring your reasons ay grace period. after the due dat By: er than that show orney Aton.	and Verificate companying schemes and verificate companying schemes application is apportunity. This grace period is the first of the return for the of the return for the control of the	ation dules and statement RNEY roved and will return I from the later of the od is considered a vach this form to your a ve cannot grant your which an extension which an extension of the true address to will address)	ate equest for AUG	DATE PROVE	O)R	
Under penalties of pit is true, correct, and signature Signature We HAVE appropriate with the same wither with the same with the same with the same with the same with t	subtract line 5b from listed. erjury, I declare that I had complete; and that I all tha	ave examined this is mauthorized to propertied by Please attach this fitton. However, we aturn (including an se required to be notion. After consider granting the 10-day ecause it was filed to an address other p.A. Atteno. (or P.O. box ey Drive and ZIP code. For	Signature form, Including a repare this form. Title wither or not your return have granted a 1 my prior extension made on a timely ring your reasons ay grace period. after the due dat By: er than that show orney Aton.	and Verificate companying schemes and verificate companying schemes application is apportunity. This grace period is the first of the return for the of the return for the control of the	ation dules and statement RNEY roved and will return I from the later of the od is considered a vach this form to your a ve cannot grant your which an extension which an extension of the true address to will address)	ate equest for AUG	DATE PROVE	O)R	

'(Hev. June 1998)

Application for Extension of Time To File Certain Excise, Income, Information, and Other Returns

OMB No. 1545-0148

Employer Identification number 59 3611266

File a separate application for each return. Department of the Treasury Internal Revenue Service Name THE BRYAN J. AND JUNE B. ZWAN Please type or FOUNDATION, INC. print. File the Number, street, and room or suite no. (or P.O. box no. if mail is not delivered to street address) original and one copy by the due 100 S. ASHLEY DRIVE, No. 1770 date for filing City, town, or post office, state, and ZIP code. For a foreign address, see instructions. your return. 33603 CLASSID A TΤ

	IAMPA, FL 33002	
Note: Co	orporate income tax return filers must use Form 7004 to request an extension of time to	file. Partnerships, REMICS, and
tn	usts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 10	
1 11	equest an extension of time until <u>August 15</u> , <u>2000</u>	, to file (check only one):
<u> </u> _	Form 706-GS(D) Form 990-T (sec.401(a) or 408(a) trust)	Form 1120-ND (sec. 4951 taxes) Form 8612
<u> </u>	」 Form 706-GS(T)	Form 3520-A
<u></u>	Form 990 or 990-EZ Form 1041 (estate)	Form 4720 Form 8725
· [Form 990-BL Form 1041-A	Form 5227 Form 8804
_	Form 990-PF Form 1042	☐ Form 6069 ☐ Form 8831
	the organization does not have an office or place of business in the United States, check this box	
	· · · · · · · · · · · · · · · · · · ·	ending DEC 31, 1999
	——————————————————————————————————————	return Change in accounting period Yes X N
		Yes X N
	ate in detail why you need the extension DDITIONAL TIME IS REQUESTED TO GATHER INFOR	MATION TO PREPARE A COMPLETE
_	ND ACCURATE RETURN	imilon to indiana n comment
	ND ACCORATE RETORK	
.—		
5a ift	his form is for Form 706-GS(D), 706-GS(T), 990-BL, 990-PF, 990-T, 1041 (estate), 1042, 1120-N	0-4720
	69, 8612, 8613, 8725, 8804, or 8831, enter the tentative tax, less any nonrefundable credits.	
	his form is for Form 990-PF, 990-T, 1041 (estate), 1042, or 8804, enter any refundable credits and	
	imated tax payments made, include any prior year overpayment allowed as a credit 🔏 🔭	Tol \$
	lance due. Subtract line 5b from line 5a. Include your payment with this form, or degosit with Fil	\$ 1.9.2000 \S
C01	upon if required.	0.
	Signature and Verification	DEN 17
Under pe	nalties of perjury, I declare that I have examined this form, including accompanying schedules and	i statements- and to the best of my knowledge and belief,
it is true,	correct, and complete; and that I am authorized to prepare this form.	
	ATTORNE	Y
Signature		Date > 3 - 0
	NAL AND ONE COPY. The IRS will show below whether or not your application is approved an	a will return the copy.
	to Applicant - To Be Completed by IRS	
	HAVE approved your application. Please attach this form to your return.	A Company of the Comp
	HAVE NOT approved your application. However, we have granted a 10-day grace period from the	
	wn below or the due date of your return (including any prior extensions). This grace period is con-	
	ension of time for elections otherwise required to be made on a timely return. Please attach this for	
	HAVE NOT approved your application. After considering your reasons stated in item 4, we cannot extension of time to file. We are not granting the 10-day grace period.	Araut Annu tednast to:
	cannot consider your application because it was filed after the due date of the return for which an	extension was requested
Othe		extension was requested.
	<u> </u>	EXTENSION ADDR
	Bv:	EXTENSION APPROVED
	Director	Date
•		
if you want	a copy of this form to be returned to an address other than that shown above, please enter the ad	dress to which the copy should be sent?
	Name	
Piease	Brett Hendee, P.A. Attorney At Law	RICHARD CREAMER DIRECTS-
Type	Number, street and room or suite no. (or P.O. box no. if mail is not delivered to street address)	
01	100 South Ashley Drive, Suite 1770	A OCCOURG CENTER
Print	City, town, or post office, state, and ZIP code. For a foreign address, see instructions.	
	Tampa, Florida 33602	···
LHA	For Panerwork Reduction Act Notice, see separate instructions.	Form 2758 (Rev. 6-98)