Form 990-PF

Department of the Tressury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

l reated as a Private Foundation

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.

2000 2000

For calendar year 2000, or tax year beginning , and ending Initial return Final return Amended return X Address change Name change G Check all that apply: Name of organization A Employer Identification number Use the IRS THE BRYAN J. AND JUNE B. ZWAN label. FOUNDATION, INC. 59-3611266 Otherwise. Room/suite print Number and street (or P.O. box number if mail is not delivered to street address) B Telephone number or type. 740 6200 COURTNEY CAMPBELL CAUSEWAY (813) 221-4607 See Specific City or town, state, and ZIP code C If exemption application is pending, check here Instructions. 33607 D 1. Foreign organizations, check here TAMPA, FL Organizations meeting the 85% test, check here and attach computation X Section 501(c)(3) exempt private foundation Check type of organization: Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust E If private foundation status was terminated I Fair market value of all assets at J Accounting method: X Cash Accrual under section 507(b)(1)(A), check here ... Other (specify) end of year (from Part II, col. (c), If the foundation is in a 60-month termination, 1,402,593. (Part I, column (d) must be on cash basis.) under section 507(b)(1)(B), check here line 16) ▶ \$ (d) Disbursements Part I Analysis of Revenue and Expenses (a) Revenue and (c) Adjusted net (b) Net investment for charitable. (The total of amounts in columns (b), expenses per income income purposes (c), and (d) may not necessarily equal books (cash basis only) the amounts in column (a).) Contributions, gifts, grants, etc., received 2 Distributions from split-interest trusts Interest on savings and temporary cash investments CANNED NOV 13 200 84,593. 84,593 ${ t Statement}$ 14 Dividends and interest from securities..... 5a Gross rents It (Net rental income or (loss) 6a Net gain or (loss) from sale of line 10.

b Gross sales price for all ,558,311 assets on line 6a ... 2,558,311 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances D Less: Cost of goods sold c Gross profit or (loss) 11 Other income 2,642,904. 2,642,904 12 Total. Add lines 1 through 11 0. 0. 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages ... 15 Pension plans, employee benefits 2,968 2,969. 5,937. 16a Legal fees Stmt 2 b Accounting fees RECEIVED Taxes..... 18 6<u>.</u> 12. 6. Other expenses Stmt 3 24 Total operating and administrative 5,949 expenses. Add lines 13 through 23 ,235,340. 235,340 25 Contributions, gifts, grants paid 26 Tôtal expenses and disbursements. 2,974 ,238,315. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and 1,401,615 disbursements 2,639,930 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (it negative, enter -0-)

LHA For Paperwork Reduction Act Notice, see the instructions. 023501 01-10-01

Page 2

D	<u> </u>	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	of year	
<u> </u>			(a) Book Value	(b) Book Value	(c) Fair Market Value	
ļ	1	Cash - non-interest-bearing				
- 1	2	Savings and temporary cash investments		1,402,593.	1,402,593.	
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts		<u>-</u>		
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons		20.1514.00.00.4		
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts			· · · · · · · · · · · · · · · · · · ·	
S		Inventories for sale or use				
Assets		Prepaid expenses and deferred charges				
Ä	10a	Investments - U.S. and state government obligations	2 404 600			
		Investments - corporate stock Stmt 5	2,404,688.	0.	0.	
		Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis				
		Less: accumulated depreciation				
		Investments - mortgage loans				
		Investments - other				
	14	Land, buildings, and equipment: basis				
	4.5	Less: accumulated depreciation				
	15	Other assets (describe				
	4.0	Tatal assets (to be appropriated by all filers)	2 404 688	1 402 593	1,402,593.	
_		Total assets (to be completed by all filers) Accounts payable and accrued expenses	2,404,000.	1,402,393.	1,402,393.	
	17 18	-	 		1	
	19	F-2			1	
Liabilities	l	Deterred revenue				
Þili	20	Loans from officers, directors, trustees, and other disqualified persons			1	
<u></u>	21	Mortgages and other notes payable Other liabilities (describe			1	
		Cities habilities frescribe				
	23	Total liabilities (add lines 17 through 22)	0.	i o.		
		Organizations that follow SFAS 117, check here			1	
		and complete lines 24 through 26 and lines 30 and 31.				
es	24	Unrestricted				
and	25	Temporarily restricted				
Bal	26	Permanently restricted			1	
Fund Balanc	-	Organizations that do not follow SFAS 117, check here			1	
	1	and complete lines 27 through 31.	*		1	
ō	27	Capital stock, trust principal, or current funds	0.	٥.		
Assets or	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
As	29	Retained earnings, accumulated income, endowment, or other funds	2,404,688.	1,402,593		
Š	30	Total net assets or fund balances	2,404,688.	1,402,593		
_					1	
	31	Total liabilities and net assets/fund balances	2,404,688.	1,402,593		
		III Analysis of Changes in Net Assets or Fund		<u> </u>		
	an	Allaysis of Changes in Net Assets of Full of		· · · · · · · · · · · · · · · · · · ·	- ₄	
1		il net assets or fund balances at beginning of year - Part II, column (a), lin		1		
	-	st agree with end-of-year figure reported on prior year's return)				
2		er amount from Part I, line 27a				
3		er increases not included in line 2 (itemize)				
4	Add	lines 1, 2, and 3		4		
5	Dec	reases not included in line 2 (iternize) 🕨	See St	tatement 4 5		
6	Tota	al net assets or fund balances at end of year (line 4 minus line 5) - Part II.	column (b), line 30	<u></u>	1,402,593.	

THE BRYAN J. AND JUNE B. ZWAN FOUNDATION, INC. Form 990-PF (2000) FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on investment income

(a) List and descri 2-story brick war	ibe the kind(s) of property sold (e.g. rehouse; or common stock, 200 shs	., real estate, s. MLC Co.)		P-	low acquired Purchase Donation		Date acquired o., day, yr.)	(d) Date sold (mo., day, yr.)
1a 37,500 SH DIGIT	TAL LIGHTWAVE, I	NC		<u> </u>	D	12	/31/99	03/31/00
b								
<u>c</u>	·		 -			<u> </u>		<u> </u>
<u>d</u>	_			<u> </u>			· · · · · · · · · · · · · · · · · · ·	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				h) Gain or (loss plus (f) minus	
a 2,559,290.	· · · · · · · · · · · · · · · · · · ·		97	9.				2,558,311.
b								
		 	 .	_				
<u>d</u>	<u></u>	 -	 					
Complete only for assets showing	g gain in column (h) and owned by	the foundation	on 12/31/69	\dashv		(I) Gair	ns (Col. (h) gain	ı minus
(i) F.M.V. as of 12/31/69	(I) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (i) col. (j), if any		(ol. (k),	but not less that sses (from col.	ın -0-) a r
a								2,558,311.
b								
<u>c</u>								
<u>d</u>		 	·		_			
e		<u>L</u>	<u></u>	\dashv		-		
2 Capital gain net income or (net ca	11 (1033); 01(01 0		7 }		2			2,558,311.
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	column (c).	, .		}	3		N/A	
Part V Qualification Under Sc					<u> </u>		11/2	
(For optional use by domestic private				ncome	.)			
If section 4940(d)(2) applies, leave th	nic nart blank							
Was the organization liable for the se				eriod'	?			
1 Enter the appropriate amount in a	each column for each year; see instr			ies.				<u> </u>
(a) Base period years	(b)		<u> </u>	(c)			Dietri	(d) bution ratio
Calendar year (or tax year beginning	ng in) Adjusted qualifying dis		Net value of no	onchai				vided by col. (c))
<u>1999</u>		0.			6,48	39.		.0000000
1998			<u> </u>			_		·
1997 1996	·							
1995								
2 Total of line 1, column (d)						L	2	.0000000
3 Average distribution ratio for the		-	-	-		ļ		000000
the foundation has been in existe	nce if less than 5 years					····- -	3	0000000
4 Enter the net value of noncharitat	ble-use assets for 2000 from Part Y	line 5				ļ	4	1,951,832.
- Elifer the net stipe of nonemarker	ne ase assets to Loop Honer at A	, iiii e e						2,552,552
5 Multiply line 4 by line 3							5	0.
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					-	6	26,399.
7 Add lines 5 and 6							7	26,399.
8 Enter qualifying distributions from	m Part XII, line 4					[8	1,238,315.
If line 8 is equal to or greater than	n line 7, check the box in Part VI, lin					_		
See the Part VI instructions.								
								Form 990-PF (2000)

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument; or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X remain in the governing instrument? X 7 Did the organization have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) FLORIDA b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b 9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2000 or taxable year beginning in 2000 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 10 Did any persons become substantial contributors during the tax year? See Statement 6 10 If "Yes" attach a schedule listing their names and addresses. Did the organization comply with the public inspection requirements for its annual returns and exemption application? Х

Form 990-PF (2000)

N/A

221-4607

Telephone no. ► (813)

12 The books are in care of ▶ BRETT HENDEE, ESQUIRE

and enter the amount of tax-exempt interest received or accrued during the year.

Located at ▶ 100 S. ASHLEY DRIVE, SUITE 1770, TAMPA, FL

13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	200	Yes	No
1a During the year did the organization (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
a disqualified person? Yes X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		200	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
(5) Transfer any income or assets to a disqualified person (or make any of either available			
for the benefit or use of a disqualified person)?			
(6) Agree to pay money or property to a government official? (Exception, Check "No"			
if the organization agreed to make a grant to or to employ the official for a period after		0 65 / 3 6 886 8	
termination of government service, if terminating within 90 days.)			
b. If the answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b_		Ĺ
Organizations relying on a current notice regarding disaster assistance check here			
c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
before the first day of the tax year beginning in 2000?	10		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation		\$ \$ 14	
defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2000, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
before 2000?			
If "Yes," list the years ▶	2000		100
b Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
statement - see instructions.) N/A	2b		
c. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	777	3332	
• <u> </u>			
3a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time			0.3
during the year?			
b If "Yes," did it have excess business holdings in 2000 as a result of (1) any purchase by the organization or disqualified persons after			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	00.00		30.00
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
Form 4720, to determine if the organization had excess business holdings in 2000.) N/A	3b		
4a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	12.00		
had not been removed from jeopardy before the first day of the tax year beginning in 2000?	4b	[X
5a During the year did the organization pay or incur any amount to:	100	0000	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?			(A.1901)
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,		1	
any voter registration drive? Yes X No	1888		\$2.77 (1)
(3) Provide a grant to an individual for travel, study, or other similar purposes?			
(4) Provide a grant to an organization, other than a charitable, etc., organization described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?	10.00		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for			103000
the prevention of cruelty to children or animals?		0.00	
b. If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations			2.000
section 53.4945, or in a current notice regarding disaster assistance (see instructions)?	5b		(88,933333)
Organizations relying on a current notice regarding disaster assistance check here	3300	0000	X. X.
c. If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained		1000	
expenditure responsibility for the grant? N/A Yes No	1000000		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).]	
6a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on			
a personal benefit contract?			
b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	1	X
If you answered "Yes" to 6b, also file Form 8870.	13.5	1000	

59-3611266

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, Part VIII and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation: (d) Contributions to employee benefit plans and deterred compensation (b) Title, and average hours per week devoted to position (c) Compensation (if not paid, (e) Expense account, other (a) Name and address allowances enter -0-) BRYAN J. ZWAN DIRECTOR, PRESIDENT 100 S. ASHLEY DRIVE, SUITE 1770 0. TAMPA, FL 0 33602 DIRECTOR, JUNE B. ZWAN SECRETARY/TREAS 100 S. ASHLEY DRIVE, **SUITE 1770** TAMPA, FL 33602 0 0 0. DIRECTOR, ASSIST SECRETARY BRETT HENDEE 100 S. ASHLEY DRIVE, **SUITE 1770** TAMPA, FL 0. 33602 0. 2 Compensation of five highest- paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deterred compensation (b) Title and average (e) Expense account, other allowances hours per week devoted to position (a) Name and address of each employee paid more than \$50,000 (c) Compensation None Total number of other employees paid over \$50,000 0 ▶ 3 Five highest- paid independent contractors for professional services. If none, enter "NONE. (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation None 0 Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. N/A

Describe the two largest program-related investments n	nade by the foundation during the t	ax year on lines 1 and	<u>2</u>		Amount
N/A	· · · · · · · · · · · · · · · · · · ·		<u> </u>		
			<u> </u>		
				$-\!+$	
	· <u> </u>				
	<u> </u>				
		<u> </u>			
All other program-related investments. See instructions	•				
·	<u> </u>				
					
Part X Minimum Investment Return	n (All domestic foundations mu	ist complete this pa	art. Foreign foundat	ions, see	e instructions.)
Fair market value of assets not used (or held for use) directly in carrying out charitable	etc., purposes:		(X) (X)	-
a Average monthly fair market value of securities				1a	444,727
b Average of monthly cash balances				1b	444,727 1,536,828
c Fair market value of all other assets				10	
d Total (add lines 1a, b, and c)				10	1,98 <u>1,555</u>
e Reduction claimed for blockage or other factors rep				[3:48]	
1c (attach detailed explanation)		<u>1e</u>	0.		
2 Acquisition indebtedness applicable to line 1 assets				2	0
Subtract line 2 from line 1d				3	1,981,555
Cash deemed held for charitable activities. Enter 1 1	/2% of line 3 (for greater amount,	see instructions)		4	29,723
Net value of noncharitable-use assets. Subtract li				5	1,951,832
Minimum investment return. Enter 5% of line 5.				6	97,592
Part XI Distributable Amount (see ins			ng foundations and ce	rtain	
Totalgh organizations check here					07.500
1 Minimum investment return from Part X, line 6			26 200	1	97,592
2a Tax on investment income for 2000 from Part VI, tir	16 5	2a	26,399.	-	
b Income tax for 2000. (This does not include the tax				1:0303	26 200
c Add lines 2a and 2b				20	26,399 71,193
3 Distributable amount before adjustments. Subtract			_	3	/1,193
4 a Recoveries of amounts treated as qualifying distribu	utions	4a	0.		
b Income distributions from section 4947(a)(2) trusts				10000000000	C
c Add lines 4a and 4b				40	71,193
5 Add lines 3 and 4c				5	71,193
 Deduction from distributable amount (see instruction Distributable amount as adjusted. Subtract line 6 f 				7	71,193
		viii, iiile 1 ,			11,175
Part XII Qualifying Distributions (see	instructions)				
1 Amounts paid (including administrative expenses)	to accomplish charitable etc. pure	oses:	<u>-</u>		
a Expenses, contributions, gifts, etc total from Part				1	1,238,315
b Program-related investments - total of lines 1-3 of	•				C
2 Amounts paid to acquire assets used (or held for u				1	
3 Amounts set aside for specific charitable projects the					
a Suitability test (prior IRS approval required)				1 1	
b Cash distribution test (attach the required schedule				1 _ 1	
4 Qualifying distributions. Add lines 1a through 3b.				-	1,238,315
5 Organizations that qualify under section 4940(e) fo					
				5	26,399
Income, Enter 1% of Part 1, line 270					
income. Enter 1% of Part I, line 27b					1,211,91

Part XIII Undistributed Income (see Instructions)

	(a) Corpus	(b) Years prior to 1999	(c) 1999	(d) 2000
1 Distributable amount for 2000 from Part XI, line 7				71,193.
Undistributed income, if any, as of the end of 1999: Enter amount for 1999 only			34.	
b Total for prior years: 19,19,19		0.		
3 Excess distributions carryover, if any, to 2000:				
a From 1995				
b From 1996				
c From 1997				
d From 1998				
e From 1999				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2000 from				
Part XII, line 4: \triangleright \$ 1, 238, 315.				
a Applied to 1999, but not more than line 2a			34.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.		***************************************	
d Applied to 2000 distributable amount				71,193.
e Remaining amount distributed out of corpus	1,167,088.			
5 Excess distributions carryover applied to 2000 (If an amount appears in column (d), the same влючит must be shown in column (a).)	0.			0.
6 Enter the net total of each column as				
indicated below:				
8 Corpus. Add lines 31, 4c, and 4e. Subtract line 5	1,167,088.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		٥.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 1999. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	l (Section Language Braza Braza) (Control of Control of
f Undistributed income for 2000. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2001				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(E) or 4942(g)(3)	0.			
8 Excess distributions carryover from 1995				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2001.				
Subtract lines 7 and 8 from line 6a	1,167,088.			
10 Analysis of line 9:				
a Excess from 1996				
b Excess from 1997				
c Excess from 1998				
d Excess from 1999				
e Excess from 2000 1, 167, 088.				

C "Support" alternative test - enter:

b "Endowment" alternative test Enter 2/3 of minimum investment
return shown in Part X, line 6 for
each year listed

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
- (3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year-see page 26 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

BRYAN J. ZWAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here \[\sum_{\text{lens}} \] if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

BRETT HENDEE, ESQUIRE, 100 SOUTH ASHLEY DR., SUITE 1770, TAMPA, FL 33602

(813)221-4607

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

FOUNDATION, INC. 59-3611266 Page 10

Part XV Supplementary Information (continu				
3 Grants and Contributions Pald During the Year of			 	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
ASSOCIATION FOR BETTER LIVING AND EDUCATION	n/a	PUBLIC CHARITY	TO BUILD A BUILDING	950,000.
CHURCH OF SCIENT. RELIGIOUS TRUST	N/A	PUBLIC CHARITY	TO BUILD A BUILDING	171,000.
CITIZENS COMMISSION ON HUMAN RIGHTS	N/A	PUBLIC CHARITY	TO BUY STUDY MATERIALS	102,000.
CRIMINON INC.	N/A	PUBLIC CHARITY	TO BUY BOOKS	1,000.
ST. PAUL'S SCHOOL	N/A	PUBLIC CHARITY	RENOVATIONS FOR	11,340.
				ſ
Total	<u> </u>	<u> </u>	> 3a	1,235,340.
b Approved for future payment		T		1,235,340.
None				
Total			▶ 35	0.

Unrelated business income

Form 990-PF (2000) Part XVI-A

olevienA	of Income	-Producino	Activities

Enter gross amounts unless otherwise indicated.	Unrelate	d business income	Exclud	sed by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
•			1	 -	
<u> </u>	-		 		
b			+		
<u> </u>		-	+		
d	-		 	_	
e					
1			1	·- ·	
g Fees and contracts from government agencies			 	·	
2 Membership dues and assessments			1		
3 Interest on savings and temporary cash	Į.		1 1		1
investments			14	<u>84,593.</u>	
4 Dividends and interest from securities	L				
5 Net rental income or (loss) from real estate:	2/2/2/2016				
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal			1		
property				· 	
7 Other investment income			 	<u> </u>	· ··
		-	+		
8 Gain or (loss) from sales of assets other		1	18	<u>2,558,311</u> .	
than inventory			10	2,330,311.	
9 Net income or (loss) from special events		 			
10 Gross profit or (loss) from sales of inventory				_ .	
11 Other revenue:					
a					
b					
C					
d	į.	[1	L
e					
12 Subtotal. Add columns (b), (d), and (e)		0	• ***	2,642,904.	0.
13 Total. Add line 12, columns (b), (d), and (e)					2,642,904.
(See worksheet in line 13 instructions to verify calculations.)				_	
Part XVI-B Relationship of Activities to the Accom	nplishment of	Exempt Purposes			
Line No. Explain below how each activity for which inco				outed importantly to the acco	mplishment of
the organization's exempt purposes (other than	n by providing	funds for such purposes).			
N/A					
	_				
					
	_				
					 ·
		<u> </u>			
	•••				
	· · ·				
					
					···
023611 01-10-01		11			Form 990-PF (2000)

Form 990-PF (2000) FOUNDATION, INC. 59-3611266 Page 12 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of Ye<u>s</u> No. the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting organization to a noncharitable exempt organization of: 1a(1) (2) Other assets 1a(2) **b** Other Transactions: (1) Sales of assets to a noncharitable exempt organization 16(1) (2) Purchases of assets from a noncharitable exempt organization 16(2) (3) Rental of facilities, equipment, or other assets 16(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 16(5) (6) Performance of services or membership or fundraising solicitations [1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X Nn in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (b) Type of organization (a) Name of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than targetyer or fiduciary) is pased on all information of which preparer has any knowledge. lor Signature of officer or tr Title aid reparer's only Preparer's SSN or PTIN Date. Check if

Form 990-PF (2000)

Phone no. ► 813-221-4607

Sign

Preparer's

signature

Firm's name (or yours

il sell-employed). address, and ZIP code 9/6/01

employed 🕨

<u>EIN</u> ▶

Brett Hendee, P.A. Attorney At Law

100 South Ashley Drive, Suite 1770

Tampa, Florida 33602

Form 990-PF Interest on Savi	ngs and Tem	porary Cash In	vestments	Statement	1
Source				Amount	
AMSOUTH BANK ACCT #7966433150 CREDIT SUISSE FIRST BOSTON)		-	10,6 73,9	
Total to Form 990-PF, Part I,	line 3, Co	lumn A	=	84,5	93.
Form 990-PF	Legal	Fees		Statement	2
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charita Purpos	
LEGAL FEES	5,937.	2,968.		2,9	69.
To Fm 990-PF, Pg 1, ln 16a	5,937.	2,968.		2,9	69.
Form 990-PF	Other E	xpenses		Statement	3
Form 990-PF Description	Other E (a) Expenses Per Books	xpenses (b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charita	ble
	(a) Expenses	(b) Net Invest-	Adjusted	(d) Charita	ble
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	Adjusted	(d) Charita	ble es
Description BANK CHARGES	(a) Expenses Per Books 12.	(b) Net Invest- ment Income 6.	Adjusted Net Income	(d) Charita	ble es
Description BANK CHARGES To Form 990-PF, Pg 1, ln 23	(a) Expenses Per Books 12.	(b) Net Invest- ment Income 6.	Adjusted Net Income	(d) Charita Purpos	ble es 6.
Description BANK CHARGES To Form 990-PF, Pg 1, ln 23 Form 990-PF Other Decrease	(a) Expenses Per Books 12. 12. es in Net As	(b) Net Invest- ment Income 6. 6.	Adjusted Net Income	(d) Charita e Purpos	ble es 6. 4

Form 990-PF' '	Corporate Stock	<u></u>	Statement	5
Description		Book Value	Fair Marke Value	t
37,500 SH DIGITAL LIC	GHTWAVE, INC	0.	_	0.
Total to Form 990-PF	, Part II, line 10b	0.		0.
Form 990-PF	List of Substantial Contri Part VII-A, Line 10	butors	Statement	6
Name of Contributor	Address			
BRYAN J. ZWAN	100 S. ASHLE 33602	Y DRIVE, SUITE 17	770, TAMPA,	FL

Form 886	3 (12-2000)		Page 2
• If you	are filing for an Additional (not automatic) 3-Month Extension, complete only Part II and	check this box	▶ X
Note: Or	ly complete Part II if you have already been granted an automatic 3-month extension o	n a previously	filed Form 8868.
	are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).	<u> </u>	
Part II	Additional (not automatic) 3-Month Extension of Time - Must file Name of Exempt Organization	500000 0000000000000000000000000000000	
Type or	THE BRYAN J. AND JUNE B. ZWAN		Employer identification number
priņt.	FOUNDATION, INC.		59-3611266
File by the extended	Number, street, and room or suite no. If a P.O. box, see instructions.		For IRS use only
due date for filing the	ozot cocking change and		
return. See Instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions. TAMPA, FL 33607		
Check b	pe of return to be filed (File a separate application for each return):		
_		n 1041·A	Form 5227 Form 8870
Fo.		n 4720	Form 6069
STOP: D	o not complete Part II if you were not already granted an automatic 3-month extension	an a servicus	ly filed Form 8869
	organization does not have an office or place of business in the United States, check this bo		
box •	s for a Group Return , enter the organization's four digit Group Exemption Number (GEN) If it is for part of the group, check this box > and attach a list with the names a	od FINe of all o	is for the whole group, check this
	The lot of port of the global officer that the flathes a	————	terroers the extension is to:
	quest an additional 3-month extension of time until November 15, 2001.		
		nd ending	
	•	l return	Change in accounting period
	nte in detail why you need the extension	the int	Formation
	ecessary to file a complete and accurate retur		OTHECTON
_			
8a if t no	his application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less nrefundable credits. See instructions	any	s 30,000.
ta	his application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and es c payments made. Include any prior year overpayment allowed as a credit and any amount p eviously with Form 8868		s 30,000.
с Ва	lance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required upon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instruction	, deposit with F	-TD
	Signature and Verification		
	nallies of perjury, I declare that I have examined this form, including accompanying schedules and statem correct, and compute, and that I am authorized to prepare this form.	nents, and to the	best of my knowledge and belief,
Signature	Title ATTORNEY		Date > 8 - 14-01
Olymature	Notice to Applicant - To Be Completed by the	ne IRS	Date - C
	have approved this application. Please attach this form to the organization's return.		
□ w	e have not approved this application. However, we have granted a 10-day grace period from	the later of the	date shown below or the due
	te of the organization's return (including any prior extensions). This grace period is considere	ed to be a valid	extension of time for elections other
_	quired to be made on a timely return. Please attach this form to the organization's return.		
	have not approved this application. After considering the reasons stated in item 7, we can. We are not granting the 10-day grace period.	not grant your	request for an extension of time to
_	ecannot consider this application because it was filed after the due date of the return for w	hich an extens	ion was requested
	her		
	<u> </u>		
Director	Ву:	 	D.A.
Director			Date
	 Mailing Address - Enter the address if you want the copy of this application for an addition than the one entered above. 	onal 3-month e	Rension returned to an address
	Name Brett Hendee, P.A. Attorney At Law		
Type or print	Number and street (include suite, room, or apt. no.) Or a P.O. box number 100 South Ashley Drive, Suite 1770		
	City or town, province or state, and country (including postal or ZIP code) Tampa, Florida 33602		
023832			2000 110 00001

Form **8868** (December 2000)

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury, Internal Revenue Service

File a separate application for each return.

OMB No. 1545-1709

3a If the norm but If the tax c Bal course	Initial return Final return Initial return	\$\$	30,000. 30,000. dge and belief.
3a If the norm but If the tax control of the second control of the	nis application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any inrefundable credits. See instructions nis application is for Form 990-PF or 990-T, enter any refundable credits and estimated payments made. Include any prior year overpayment allowed as a credit lance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with upon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions Signature and Verification	\$\$	30,000.
3a If the norm of the holds of	nis application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any mefundable credits. See instructions nis application is for Form 990-PF or 990-T, enter any refundable credits and estimated payments made. Include any prior year overpayment allowed as a credit lance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with upon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	\$ \$	30,000.
3a if the nor	nis application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nrefundable credits. See instructions nis application is for Form 990-PF or 990-T, enter any refundable credits and estimated	<u>\$</u>	30,000.
3a lfth	nis application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any	·	•
2 If th	nis tax year is for less than 12 months, check reason:	Change in	accounting period
	in a constitution of the c		
to f	quest an automatic 3-month (6-month, for 990-T corporation) extension of time until August 1 lile the exempt organization return for the organization named above. The extension is for the organization along along tax year beginning, and ending,		- ·
	rganization does not have an office or place of business in the United States, check this box s for a Group Return enter the organization's four digit Group Exemption Number (GEN) If thi If it is for part of the group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all	s is for the whole	group, check this
For	m 990-BL	69	····
For	pe of return to be filed (file a separate application for each return): m 990		
instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions. TAMPA, FL 33607		
File by the due date for filing your return. See	Number, street, and room or suite no. If a P.O. box, see instructions. 6200 COURTNEY CAMPBELL CAUSEWAY, No. 740		
Type or print	Name of Exempt Organization THE BRYAN J. AND JUNE B. ZWAN FOUNDATION, INC.	Employer identi	fication number
	m 990-T corporations requesting an automatic 6-month extension - check this box and complete Part I of corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file incompartnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 100	ne tax	> □
	Automatic 3-Month Extension of Time - Only submit original (no copies needed)		
• If you a Note: Do Part I	re filing for an Automatic 3-Month Extension, complete only Part I and check this box	orm).	