

Form 990

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2004

Open to Public
Inspection

A For the 2004 calendar year, or tax year beginning , and ending

B Check if applicable:

- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

THE WAY TO HAPPINESS FOUNDATION INT

Number and street (or P.O. box if mail is not delivered to street address)

201 E. BROADWAY

Room/suite

City or town, state or country, and ZIP + 4

GLENDALE

CA 91205

D Employer identification no.

95-3937092

E Telephone number

818-254-0600

F Accounting method: ☐ Cash☒ Accrual ☐ Other (specify)

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Website: WWW.THEWAYTOHAPPINESS.ORG

J Organization type

(check only one) ☒ 501(c) (3) < (insert no.) ☐ 4947(a)(1) or ☐ 527K Check here ☐ if the organization's gross receipts are normally not more than \$25,000.

The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

H and I are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? ☐ Yes ☒ NoH(b) If "Yes," enter number of affiliates ☐ Yes ☐ NoH(c) Are all affiliates included? N/A ☐ Yes ☐ No

(If "No," att. a list. See instr.)

H(d) Is this a separate return filed by an

organization covered by a group ruling? ☐ Yes ☒ No

I Group Exemption Number

M Check ☐ if the organization is not required

to attach Sch. B (Form 990, 990-EZ, or 990-PF).

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 768,051

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 18 of the instructions.)

1 Contributions, gifts, grants, and similar amounts received:

a Direct public support

b Indirect public support

c Government contributions (grants)

d Total (add lines 1a through 1c) (cash \$ 309,335 noncash \$ 59,487)

1a 352,104

1b 16,718

1c

1d 368,822

2 Program service revenue including government fees and contracts (from Part VII, line 93)

2 41,158

3 Membership dues and assessments

3

4 Interest on savings and temporary cash investments

4

5 Dividends and interest from securities

5

6a Gross rents

6a

b Less: rental expenses

6b

c Net rental income or (loss) (subtract line 6b from line 6a)

6c

7 Other investment income (describe)

7

8a Gross amount from sales of assets other than inventory

(A) Securities

(B) Other

b Less: cost or other basis and sales expenses

8a

c Gain or (loss) (attach schedule)

8b

d Net gain or (loss) (combine line 8c, columns (A) and (B))

8c

8d

9 Special events and activities (attach schedule). If any amount is from gaming, check here ☐

a Gross revenue (not including \$ of contributions reported on line 1a)

9a

b Less: direct expenses other than fundraising expenses

9b

c Net income or (loss) from special events (subtract line 9b from line 9a)

9c

10a Gross sales of inventory, less returns and allowances

10a 357,471

b Less: cost of goods sold

10b 109,212

c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a) SEE STMT

10c 248,259

11 Other revenue (from Part VII, line 103)

11 600

12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)

12 658,839

13 Program services (from line 44, column (B))

13 529,837

14 Management and general (from line 44, column (C))

14 177,368

15 Fundraising (from line 44, column (D))

15 40,842

16 Payments to affiliates (attach schedule)

16

17 Total expenses (add lines 16 and 44, column (A))

17 748,047

A 18 Excess or (deficit) for the year (subtract line 17 from line 12)

18 -89,208

19 Net assets or fund balances at beginning of year (from line 73, column (A))

19 1,001,419

20 Other changes in net assets or fund balances (attach explanation)

20

21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)

21 912,211

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2004)

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Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See page 22 of the instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) STMT 2 (cash \$ 30,667 non-cash \$)	22 30,667	30,667		
23	Specific assistance to individuals	23			
24	Benefits paid to or for members	24			
25	Compensation of officers, directors, etc.	25 59,946	29,973	26,244	3,729
26	Other salaries and wages	26 133,324	92,751	36,602	3,971
27	Pension plan contributions	27			
28	Other employee benefits	28			
29	Payroll taxes	29 19,354	12,290	6,294	770
30	Professional fundraising fees	30			
31	Accounting fees	31 10,347		10,347	
32	Legal fees	32 4,127	200	3,927	
33	Supplies	33 21,060	13,373	6,849	838
34	Telephone	34 16,250	10,873	4,791	586
35	Postage and shipping	35 27,288	27,225	63	
36	Occupancy	36 33,614	21,345	10,932	1,337
37	Equipment rental and maintenance	37 15,540	9,867	5,054	619
38	Printing and publications	38 63,174	60,699	2,205	270
39	Travel	39 5,882	5,133	724	25
40	Conferences, conventions, and meetings	40			
41	Interest	41 1,634	1,038	531	65
42	Depreciation, depletion, etc. (attach schedule)	42 149,368	94,849	48,574	5,945
43	Other expenses not covered above (itemize): a	43a			
b	SEE STATEMENT 3	43b 156,472	119,554	14,231	22,687
c		43c			
d		43d			
e		43e			
44	Total functional expenses (add lines 22 - 43). Organizations completing columns (B)-(D), carry these totals to lines 13-15	44 748,047	529,837	177,368	40,842

Joint Costs. Check ☐ If you are following SOP 98-2.Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs \$: (ii) the amount allocated to Program services \$:

(iii) the amount allocated to Management and general \$; and (iv) the amount allocated to Fundraising \$

Part III Statement of Program Service Accomplishments (See page 25 of the instructions.)

What is the organization's primary exempt purpose?

► TO PROMOTE COMMON SENSE MORAL VALUES.

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) & (4) orgs. & 4947(a)(1) trusts, but optional for others.)

a	DISTRIBUTING THE WAY TO HAPPINESS BOOKLET SEE STATEMENT 7.	(Grants and allocations \$ 25,667)	333,553
b	SERVICES USING THE BOOKLET "THE WAY TO HAPPINESS". SEE STATEMENT 8.	(Grants and allocations \$)	43,563
c	PUBLIC CAMPAIGNS TO RAISE AWARENESS REGARDING MORAL VALUES. SEE STATEMENT 9.	(Grants and allocations \$ 5,000)	152,721
d		(Grants and allocations \$)	
e	Other program services (attach schedule)	(Grants and allocations \$)	
f	Total of Program Service Expenses (should equal line 44, column (B), Program services)		529,837

Part IV Balance Sheets (See page 25 of the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.		(A) Beginning of year		(B) End of year
45	Cash-non-interest-bearing	101,471	45	113,679
46	Savings and temporary cash investments		46	
47a	Accounts receivable	47a		
b	Less: allowance for doubtful accounts	47b	47c	
48a	Plodges receivable	48a		
b	Less: allowance for doubtful accounts	48b	48c	
49	Grants receivable		49	
50	Receivables from officers, directors, trustees, and key employees (attach schedule)		50	
51a	Other notes and loans receivable (attach schedule)	51a		
b	Less: allowance for doubtful accounts	51b	51c	
52	Inventories for sale or use	19,125	52	31,159
53	Prepaid expenses and deferred charges	1,116	53	1,906
54	Investments-securities <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54	
55a	Investments-land, buildings, and equipment: basis	55a		
b	Less: accumulated depreciation (attach schedule)	55b	55c	
56	Investments-other (attach schedule)		56	
57a	Land, buildings, and equipment: basis	57a	950,785	
b	Less: accumulated depreciation (attach schedule)	57b	157,113	
58	Other assets (describe SEE STATEMENT 4)		58	36,600
59	Total assets (add lines 45 through 58) (must equal line 74)	1,063,033	59	977,016
60	Accounts payable and accrued expenses	41,079	60	50,196
61	Grants payable		61	
62	Deferred revenue		62	
63	Loans from officers, directors, trustees, and key employees (attach schedule)		63	
64a	Tax-exempt bond liabilities (attach schedule)		64a	
b	Mortgages and other notes payable (attach schedule) SEE WORKSHEET	20,535	64b	14,609
65	Other liabilities (describe)		65	
66	Total liabilities (add lines 60 through 65)	61,614	66	64,805
Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.				
67	Unrestricted		67	
68	Temporarily restricted		68	
69	Permanently restricted		69	
Organizations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 70 through 74.				
70	Capital stock, trust principal, or current funds		70	
71	Paid-in or capital surplus, or land, building, and equipment fund		71	
72	Retained earnings, endowment, accumulated income, or other funds	1,001,419	72	912,211
73	Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19; column (B) must equal line 21)	1,001,419	73	912,211
74	Total liabilities and net assets / fund balances (add lines 66 and 73)	1,063,033	74	977,016

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A**Reconciliation of Revenue per Audited Financial Statements with Revenue per Return** (See page 27 of the instructions.)

N/A

a Total revenue, gains, and other support per audited financial statements

b Amounts included on line a but not on line 12, Form 990:

(1) Net unrealized gains on investments \$

(2) Donated services and use of facilities \$

(3) Recoveries of prior year grants \$

(4) Other (specify):

Add amounts on lines (1) through (4)

c Line a minus line b

d Amounts included on line 12, Form 990 but not on line a:

(1) Investment expenses not included on line 6b, Form 990 \$

(2) Other (specify):

Add amounts on lines (1) and (2)

e Total revenue per line 12, Form 990 (line c plus line d)

Part IV-B**Reconciliation of Expenses per Audited Financial Statements with Expenses per Return**

N/A

a Total expenses and losses per audited financial statements

b Amounts included on line a but not on line 17, Form 990:

(1) Donated services and use of facilities \$

(2) Prior year adjustments reported on line 20, Form 990 \$

(3) Losses reported on line 20, Form 990 \$

(4) Other (specify):

Add amounts on lines (1) through (4)

c Line a minus line b

d Amounts included on line 17, Form 990 but not on line a:

(1) Investment expenses not included on line 6b, Form 990 \$

(2) Other (specify):

Add amounts on lines (1) and (2)

e Total expenses per line 17, Form 990 (line c plus line d)

Part V**List of Officers, Directors, Trustees, and Key Employees** (List each one even if not compensated; see page 27 of the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contrib to employee benefit plans & deferred compensation	(E) Expense account and other allowances
FRANK ZURN 201 E. BROADWAY GLENDALE CA 91205	DIRECTOR 0	0	0	0
LAURIE ZURN 201 E. BROADWAY GLENDALE CA 91205	DIRECTOR 0	0	0	0
DAN IRWIN 201 E. BROADWAY GLENDALE CA 91205	DIRECTOR 0	0	0	0
JONI GINSBERG 201 E. BROADWAY GLENDALE CA 91205	PRES/DIR 40	37,291	0	0
DENNIS SCHLIEWE 201 E. BROADWAY GLENDALE CA 91205	SEC/TREAS 40	22,655	0	0
RUTH LYONS 201 E. BROADWAY GLENDALE CA 91205	TREASURER 0	0	0	0
CLARK CARR 201 E. BROADWAY GLENDALE CA 91205	DIRECTOR 0	0	0	0
Officers, Directors and Trustees who are also employees are compensated only for their duties as employees, not for their duties as Officers, Directors or Trustees.				

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations?
If "Yes," attach schedule-see page 28 of the instructions.

Yes ☐ No ☒

Part VI Other Information (See page 28 of the instructions.)

		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76	X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.	77	X
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	78b	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	X
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	X
b	If "Yes," enter the name of the organization and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt.		
81a	Enter direct and indirect political expenditures. See line 81 instructions	81a	0
b	Did the organization file Form 1120-POL for this year?	81b	X
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)	82b	
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	N/A
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	85b	N/A
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) orgs. Enter: a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	N/A
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	X
89a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under section 4911 <u>0</u> ; section 4912 <u>0</u> ; section 4955 <u>0</u>		
b	501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0
d	Enter Amount of tax on line 89c, above, reimbursed by the organization		0
90a	List the states with which a copy of this return is filed <u>CA</u>		
b	Number of employees employed in the pay period that includes March 12, 2004 (See instructions)	90b	13
91	The books are in care of <u>JONI GINSBERG</u> Located at <u>201 E. BORADWAY, GLENDALE, CA</u>	Telephone no	<u>818-254-0600</u>
		ZIP + 4	<u>91205</u>
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here and enter the amount of tax-exempt interest received or accrued during the tax year	92	N/A

SCHEDULE A
(Form 990 of 990-EZ)**Organization Exempt Under Section 501(c)(3)**(Except Private Foundation) and Section 501(c), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No. 1545-0047

2004Department of the Treasury
Internal Revenue Service**Supplementary Information-(See separate instructions.)**
▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

Employer identification number

THE WAY TO HAPPINESS FOUNDATION INT**95-3937092****Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to empl. ben. plans & deferred comp.	(e) Expense account and other allowances
NONE				
Total number of other employees paid over \$50,000				

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.

Schedule A (Form 990 or 990-EZ) 2004

Part III Statements About Activities (See page 2 of the instructions.)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities \$ _____ (Must equal amounts on line 38, Part VI-A, or line I of Part VI-B.) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1	X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a Sale, exchange, or leasing of property?	2a	X
b Lending of money or other extension of credit?	2b	X
c Furnishing of goods, services, or facilities?	2c	X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? SEE PART V, FORM 990	2d	X
e Transfer of any part of its income or assets?	2e	X
3a Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments.)	3a	X
b Do you have a section 403(b) annuity plan for your employees?	3b	X
4a Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?	4a	X
b Do you provide credit counseling, debt management, credit repair, or debt negotiation services?	4b	X

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions.)The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5** ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6** ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7** ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8** ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9** ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state **▶** _____
- 10** ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a** ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b** ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12** ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions-subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13** ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14** ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	1,329,650	558,908	516,563	302,580	2,707,701
16 Membership fees received					0
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	207,062	58,660	76,697	74,381	416,800
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975					0
19 Net income from unrelated business activities not included in line 18					0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					0
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets STMT 6	159		3,777	750	4,686
23 Total of lines 15 through 22	1,536,871	617,568	597,037	377,711	3,129,187
24 Line 23 minus line 17	1,329,809	558,908	520,340	303,330	2,712,387
25 Enter 1% of line 23	15,369	6,176	5,970	3,777	

26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24	▶	26a	54,248
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2000 through 2003 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts	▶	26b	175,281
c Total support for section 509(a)(1) test: Enter line 24, column (e)	▶	26c	2,712,387
d Add: Amounts from column (e) for lines: 18 _____ 19 _____ 22 <u>4,686</u> 26b <u>175,281</u>	▶	26d	179,967
e Public support (line 26c minus line 26d total)	▶	26e	2,532,420
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))	▶	26f	93.3650%

27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." **Do not file this list with your return.** Enter the sum of such amounts for each year: **N/A**

(2003) _____ (2002) _____ (2001) _____ (2000) _____

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) **Do not file this list with your return.** After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: **N/A**

(2003) _____ (2002) _____ (2001) _____ (2000) _____

c Add: Amounts from column (e) for lines: 15 _____ 16 _____ 17 _____ 20 _____ 21 _____	▶	27c	
d Add Line 27a total _____ and line 27b total _____	▶	27d	
e Public support (line 27c total minus line 27d total)	▶	27e	
f Total support for section 509(a)(2) test Enter amount from line 23, column (e) ▶ <u>27f</u>	▶	27f	
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))	▶	27g	%
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))	▶	27h	%

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2000 through 2003, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant **Do not file this list with your return.** Do not include these grants in line 15

Part V Private School Questionnaire (See page 7 of the instructions.)

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		N/A	Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)	31		
32	Does the organization maintain the following:			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
	If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
33	Does the organization discriminate by race in any way with respect to:			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities?	33h		
	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
34a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended?	34b		
	If you answered "Yes" to either 34a or b, please explain using an attached statement			
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Part VI-A**Lobbying Expenditures by Electing Public Charities** (See page 9 of the instructions.)(To be completed **ONLY** by an eligible organization that filed Form 5768) **N/A**Check ☐ **a** If the organization belongs to an affiliated group. Check ☐ **b** If you checked "a" and "limited control" provisions apply.**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred.)

	(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38 Total lobbying expenditures (add lines 36 and 37)	38	
39 Other exempt purpose expenditures	39	
40 Total exempt purpose expenditures (add lines 38 and 39)	40	
41 Lobbying nontaxable amount. Enter the amount from the following table-		
If the amount on line 40 is-		
Not over \$500,000	20% of the amount on line 40	
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	
Over \$17,000,000	\$1,000,000	
42 Grassroots nontaxable amount (enter 25% of line 41)	42	
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the instructions for lines 45 through 50 on page 11 of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total
45 Lobbying nontaxable amount					0
46 Lobbying ceiling amount (150% of line 45(e))					0
47 Total lobbying expenditures					0
48 Grassroots nontaxable amount					0
49 Grassroots ceiling amount (150% of line 48(e))					0
50 Grassroots lobbying expenditures					0

Part VI-B**Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h.)

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Yes	No	Amount
	X	
	X	
	X	0
	X	0
	X	0
	X	0
	X	0
	X	0
		0

Part VII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 11 of the instructions.)

a Transfers from the reporting organization to a noncharitable exempt organization of:

(II) Other assets

b Other transactions:

(i) **Sales or exchanges of assets with a noncharitable exempt organization**

(II) Purchases of assets from a noncharitable exempt organization

(III) Rental of facilities, equipment, or other assets

(iv) Reimbursement arrangements

(v) Loans or loan guarantees

(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:

	Yes	No
51a(i)		X
a(ii)		X
b(i)		X
b(ii)		X
b(iii)		X
b(iv)		X
b(v)		X
b(vi)		X
c		X

[illegible]

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

► ☐ Yes ☒ No

b If "Yes," complete the following schedule:

[illegible]

Forms
990 / 990-PF**Mortgages and Other Notes Payable****2004**

For calendar year 2004, or tax year beginning , and ending

Name

Employer Identification Number

THE WAY TO HAPPINESS FOUNDATION INT**95-3937092****FORM 990, PART IV, LINE 64B - ADDITIONAL INFORMATION**

Name of lender	Relationship to disqualified person
(1) WELLS FARGO BANK	N/A
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1) 30,000	2/11/02	2/11/07	\$630.01 MONTHLY	10.000
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

Security provided by borrower	Purpose of loan
(1) SUBJECT VEHICLE	VEHICLE PURCHASE
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year
(1) \$30,000 CASH	20,535	14,609
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Totals	20,535	14,609

Form **4562****Depreciation and Amortization**

OMB No. 1545-0172

(Including Information on Listed Property)

2004Department of the Treasury
Internal Revenue Service

▶ See separate instructions.

▶ Attach to your tax return.

Attachment
Sequence No. **67**

Name(s) shown on return

THE WAY TO HAPPINESS FOUNDATION INT

Identifying number

95-3937092

Business or activity to which this form relates

INDIRECT DEPRECIATION**Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See page 2 of the instructions for a higher limit for certain businesses	1	102,000
2	Total cost of section 179 property placed in service (see page 3 of the instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	410,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see page 3 of the instructions	5	
(a) Description of property		(b) Cost (business use only)	(c) Elected cost
6			
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2003 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2005. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)**

14	Special depreciation allowance for qualified prop. (other than listed prop.) placed in service during the tax year (see pg 3 of the instructions)	14	
15	Property subject to section 168(f)(1) election (see page 4 of the instructions)	15	
16	Other depreciation (including ACRS) (see page 4 of the instructions)	16	149,368

Part III MACRS Depreciation (Do not include listed property.) (See page 5 of the instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2004	17	0
18	If you are electing under section 168(l)(4) to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B-Assets Placed in Service During 2004 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only-see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C-Assets Placed in Service During 2004 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (see page 8 of the instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations-see instr	22	149,368
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2004)

DAA

THERE ARE NO AMOUNTS FOR PAGE 2

THE WAY TO HAPPINESS FOUNDATION INT 95-3937092

Form 4562 (2004)

Page 2

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A-Depreciation and Other Information (Caution: See page 9 of the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?				Yes	No	24b If "Yes," is the evidence written?				Yes	No
(a) Type of prop. (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost			
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see page 8 of the instructions)								25			
26 Property used more than 50% in a qualified business use (see page 8 of the instructions):											
		%									
		%									
27 Property used 50% or less in a qualified business use (see page 8 of the instructions):											
		%				S/L-					
		%				S/L-					
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28			
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29			

Section B-Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
Total business/investment miles driven during the year (do not include commuting miles-See page 2 of the instructions)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see page 10 of the instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See page 10 of the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See page 10 of the instructions)		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year	
42 Amortization of costs that begins during your 2004 tax year (see page 11 of the instructions)						
43 Amortization of costs that began before your 2004 tax year					43	0
44 Total. Add amounts in column (f). See page 12 of the instructions for where to report					44	

Federal Statements**Statement 1 - Form 990, Line 10c - Sales of Inventory**

<u>Description</u>	<u>Gross Sales</u>	<u>COGS</u>	<u>Gross Profit</u>
BOOKSTORE SALES	\$ <u>357,471</u>	\$ <u>109,212</u>	\$ <u>248,259</u>
TOTAL	\$ <u>357,471</u>	\$ <u>109,212</u>	\$ <u>248,259</u>

Federal Statements

95-3937092

FYE: 12/31/2004

11/15/2005 1:06 PM

Statement 2 - Form 990, Part II, Line 22 - Grants, Allocations and Contributions

Name Address	Date of Gift	Description of Property	Relationship to Org	Cash Contrib	NonCash Contrib	Book Value	BV Explantn	FMV Explantn
ABLE INTERNATIONAL 7065 HOLLYWOOD BLVD. LOS ANGELES, CA, 90028				\$ 25,667	\$	DISTRIB. BOOKLETS		
ABLE INTERNATIONAL 7065 HOLLYWOOD BLVD. LOS ANGELES, CA, 90028						PUBLIC AWARENESS 5,000		
TOTAL				\$ 30,667	\$ 0	\$ 0		

Federal Statements**Statement 3 - Form 990, Part II, Line 43 - Other Functional Expenses**

<u>Description</u>	<u>Total Expenses</u>	<u>Program Service</u>	<u>Mgt & General</u>	<u>Fund- Raising</u>
	\$	\$	\$	\$
EXPENSES				
PROMOTION	38,487	16,176	4,950	17,361
STAFF TRAINING	3,263	2,072	1,061	130
COMMISSIONS	8,580	4,390		4,190
ROYALTIES	80,868	80,868		
INSURANCE	6,267	3,979	2,039	249
BANK CHARGES	18,336	11,643	5,963	730
LICENSES, FEES & DUES	671	426	218	27
TOTAL	\$ 156,472	\$ 119,554	\$ 14,231	\$ 22,687

Federal Statements**Statement 4 - Form 990, Part IV, Line 58 - Other Assets**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
DONATED PROPERTY AVAILABLE FOR SALE	\$ <u> </u>	\$ <u>36,600</u>
TOTAL	\$ <u> 0</u>	\$ <u>36,600</u>

Federal Statements**Statement 5 - Form 990, Part VIII - Relationship of Activities**

<u>Line No.</u>	<u>Description</u>
93A	LICENSE FEES FOR REPRINTING THE WAY TO HAPPINESS BOOKLET.
93B	TRAINING ON MORAL VALUES USING THE WAY TO HAPPINESS BOOKLET.
93C	FUNDS TO DISTRIBUTE THE WAY TO HAPPINESS BOOKLET.
102	SALES OF THE WAY TO HAPPINESS BOOKS, COURSE MATERIALS, SHIRTS, ETC. TO CONTRIBUTE TO BROAD DISTRIBUTION OF THE WAY TO HAPPINESS IN SOCIETY.
103B	FUNDRAISING COMMISSIONS FROM OTHER EXEMPT ORGANIZATIONS.

Federal Statements**Statement 6 - Schedule A, Part IV-A, Line 22 - Other Income**

<u>Description</u>	<u>2003</u>	<u>2002</u>	<u>2001</u>	<u>2000</u>
FUNDRAISING COMMISSIONS	\$ <u>159</u>	\$ <u></u>	\$ <u>3,777</u>	\$ <u>750</u>
TOTAL	\$ <u>159</u>	\$ <u>0</u>	\$ <u>3,777</u>	\$ <u>750</u>

95-3937092

Federal Asset Report

FYE: 12/31/2004

Form 990, Page 1

Asset	Description	Date In Service	Cost	Bus %	Sec 179	Sec 168(k)	Basis for Depr	PerConv Meth	Prior	Current
Other Depreciation:										
1	Honda Odyssey	7/01/02	25,816				25,816	5 MO S/L	7,745	5,163
2	Software	12/31/03	4,721				4,721	3 MO S/L	0	1,574
3	Computers & Office Equipment	12/31/03	194,708				194,708	5 MO S/L	0	38,942
4	Furniture & equipment	12/31/03	723,821				723,821	7 MO S/L	0	103,403
5	Software	6/30/04	1,719				1,719	3 MO S/L	0	286
Total Other Depreciation			<u>950,785</u>				<u>950,785</u>		<u>7,745</u>	<u>149,368</u>
Total ACRS and Other Depreciation			<u>950,785</u>				<u>950,785</u>		<u>7,745</u>	<u>149,368</u>
Grand Totals			950,785				950,785		7,745	149,368
Less: Dispositions			<u>0</u>				<u>0</u>		<u>0</u>	<u>0</u>
Net Grand Totals			<u>950,785</u>				<u>950,785</u>		<u>7,745</u>	<u>149,368</u>

Form 8868 (Rev. 12-2004)

Page 2

- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (not automatic) 3-Month Extension of Time—Must File Original and One Copy.

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization The Way to Happiness Foundation International	Employer identification number 95 : 3937092
	Number, street, and room or suite no. If a P.O. box, see instructions. 201 East Broadway	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Glendale CA 91205	

Check type of return to be filed (File a separate application for each return):

- | | | |
|--|---|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 4720 | |

STOP: Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **The Way to Happiness Foundation International**
Telephone No. **(818) 254-0800** FAX No. **(818) 254-0555**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until November 15, 2005.
- 5 For calendar year 2004, or other tax year beginning 20, and ending 20.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension _____

- 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. \$ _____
- b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. \$ _____
- c **Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. \$ _____

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature *Blanca Miller* Title *President* Date *8-15-2005***Notice to Applicant—To Be Completed by the IRS**

- ☒ We have approved this application. Please attach this form to the organization's return.
- ☐ We have not approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions). This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return. Please attach this form to the organization's return.
- ☐ We have not approved this application. After considering the reasons stated in Item 7, we cannot grant your request for an extension of time to file. We are not granting a 10-day grace period.
- ☐ We cannot consider this application because it was filed after the extended due date of the return for which an extension was requested.
- ☐ Other _____

Director _____ By: _____ Date _____

Alternate Mailing Address — Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above.

Type or print	Name	EXTENSION APPROVED SEP 15 2005
	Number and street (include suite, room, or apt. no.) or a P.O. box number	
	City or town, province or state, and country (including postal or ZIP code)	

FIELD DIRECTOR,
CUSTOMER PROCESSING, OGDEN
Form 8868 (Rev. 12-2004)

The Way to Happiness Foundation International
Federal ID #95-3937092
2004 Form 990, Part III

Statement #7

Description of Program Service One:
Distribution of *The Way to Happiness* booklet

The primary purpose of The Way to Happiness Foundation International is to raise the moral standards of society through the dissemination of a common-sense guide to better living called "The Way to Happiness," by L. Ron Hubbard.

The booklet consists of 21 precepts that help individuals establish personal and social values. For example, "Love and Help Children," "Do Not Murder," "Do Not Steal," and "Respect the Religious Beliefs of Others" are four of the guidelines.

During 2004, The Way to Happiness Foundation International distributed 1.7 million "The Way to Happiness" booklets internationally to promote common sense moral values, reduce violence, and improve both individual and social relationships.

While The Way to Happiness Foundation International distributed the booklets directly to individuals, it also encouraged other entities to do the same. Of the copies that were distributed in 2004, many hundreds of thousands were distributed by individuals, corporations and institutions affiliated with The Way to Happiness Foundation International. These entities were granted the right to reprint the book and distribute them of their own accord to clients, customers, friends, associates and the general public in their countries.

As well, by the end of 2004, "The Way to Happiness" booklet had been translated into over 70 languages.

The breakdown of the distribution of "The Way to Happiness" books was as follows:

725,913 books were distributed throughout Europe and the Middle East. The distribution in Israel and Palestine was part of our on-going campaign to help bring calm to an area of unrest and violence.

In Latin America 170,682 books were distributed. In Venezuela the books were used as part of a program with the Social Services department, IVSS.

Australia and Asia had a combined distribution of 57,516 books. These books were distributed in Sri Lanka, Thailand, Australia, New Zealand and Indonesia.

46,000 books were distributed in Africa in the countries of South Africa and Uganda.

52,000 books were distributed in Great Britain, India and Pakistan.

5,096 books were distributed in Canada.

514,394 books were distributed directly from The Way to Happiness Foundation International's Glendale office.

"The Way to Happiness" book was also made available as an electronic book and thousands of books were distributed via the internet in over 20 different languages.

Statement #8

Description of Program Service Two:
Services using "The Way to Happiness" Booklet

The Way to Happiness Foundation International performed several public benefit services in the year 2004. The guidelines of "The Way to Happiness" encourage individuals to give back to their communities and support one another in achieving goals, and The Way to Happiness Foundation International and its chapters throughout the world follow these guidelines in the conduct of its affairs. The following services were rendered in communities throughout the world in 2004.

In Israel, weekly workshops were given to students in schools, summer camps and other settings. The Israeli chapters also sponsored contests for children and adults to involve readers of the book in the application of the precepts. Entries were received answering the question "How will you use this book?" As well, over 100 paintings were received for a poster contest involving children.

The Way to Happiness Foundation International released a new publication to aid in the delivery of "The Way to Happiness" as part of its character and values education programs. The new publication was: Workshop for Kids using The Way to Happiness.

Also released was a special gift edition of The Way to Happiness book produced on handmade paper in Thailand.

The Way to Happiness volunteers performed beach clean-ups up and down the California coast as an example of the precept: "Safeguard and Improve Your Environment".

The production of customized books continued this year. The Way to Happiness Foundation International prints customized covers for celebrities and other individuals, government agencies, public benefit organizations and businesses.

"The Way to Happiness" book was also produced with two new special holiday covers in English, Spanish, German, French and Italian.

Statement #9

Description of Program Service Three:
Public Awareness

The Way to Happiness Foundation International seeks to make "The Way to Happiness" book broadly known throughout the world, toward the end of increased individual and societal awareness of moral values.

To this end, The Way to Happiness Outdoors Club sponsored book distributions and events for inner city kids. Two of these events were hosting

inner city kids on fishing expeditions and teaching the kids how to fish. Each child also received a copy of "The Way to Happiness" booklet.

Our group, the Concerned Businessmen's Association of America, ran "Set A Good Example" contests in Inglewood, CA and Harlingen, TX. Hundreds of entries were received for these contests.

"The Way to Happiness" float was entered in the Hollywood Christmas Parade with Los Angeles County Sheriff, Lee Baca, as the celebrity riding on the float. This float, containing the precepts of "The Way to Happiness" was viewed by 1 million people at the parade and several million as it was aired on TV stations throughout the US.

In Venezuela, local groups aided by celebrity spokesperson Ruddy Rodriguez, held workshops and events for children in cities around the country. Ms. Rodriguez was featured in newspaper articles in the Corpus Times, El Universal, La Voz and El Nacional. The papers covered "The Way to Happiness" book as a guide for helping students and adults live happier lives. Ms. Rodriguez was also featured in public service announcements about the book and its use in improving conditions in society..

As part of the public awareness campaign our running team ran in several marathons displaying t-shirts with the precepts of "The Way to Happiness". They ran in the LA Marathon, the Grand Canyon Marathon, The Badwater Ultra-Marathon. At each marathon, booklets were presented to officials and some of the runners to help them in bettering their lives and communities.

The Way to Happiness Foundation International was one of the title sponsors of the Glendale Community Clean up and Graffiti Paint Out. Over 600 Glendale residents, including 80 The Way to Happiness volunteers celebrated the end of the Clean & Beautiful Glendale Week by volunteering their time to help remove graffiti from various locations throughout the city. Volunteers were teamed with City staff to help clean up trash, litter and graffiti in our community.

The Way to Happiness Foundation International sponsored the annual Glendale Youth Alliance Awards luncheon. The purpose of the Glendale Youth Alliance (GYA) is to promote, facilitate, and provide employment opportunities for Glendale youth ages 14-21. Since its incorporation in 1993,

GYA has provided employment and training to over 1,000 youth. The youth in this program face a variety of barriers to employment, including low family income, language and cultural barriers, lack of support or direction from an adult and poor school performance.

The Way to Happiness Foundation International sponsored the Glendale Neighborhood Services Keep Glendale Clean Youth Poster Contest and Annual Mid-Summer Night Art Exhibit & Silent Auction. Elementary school children all over Glendale participated in the annual "I Love My Neighborhood" Poster Contest sponsored by Neighborhood Services and the Committee for a Clean & Beautiful Glendale. This year's theme was "Graffiti Hurts Glendale" to educate students and their families about the problems caused by graffiti. Thousands of entries were submitted to this poster contest which also aligned with the precept: *Safeguard and Improve Your Environment* and the two finalists, one representing grades K-3 and one representing grades 4-6, were chosen from the participating schools, park, or community-based organization.

The Way to Happiness Foundation International President participated in the American Family Values Award Banquet with the San Gabriel Valley Council Boy Scouts of America honoring distinguished members of the community who support and promote family values.

The President of The Way to Happiness Foundation International did feature radio interviews on Radio Manila promoting the principles of The Way to Happiness to an international Filipino audience and on Iranian Radio which aired to the Farsi speaking community of Los Angeles.

"The Way to Happiness" seminars were presented to 1,800 people in Los Angeles and San Diego in California and in Clearwater Florida.

The Way to Happiness Foundation International participated in several other community events including the Glendale Community Unity Fest, a local festival celebrating the ethnic and cultural diversity of the community; the Artists for a Better World Art Festival promoting responsibility in creativity; the Adams Square Community Day in Adams Park in Glendale promoting community and family activities; had a feature article in the newspaper, *Integrity*, promoting the importance of responsibility through the principles of "The Way to Happiness" in maintaining our freedom..

The Way to Happiness Foundation International also delivered a seminar to the Glendale Chamber of Commerce on values and integrity as it relates sales to business practices; and hosted an event for the Glendale Police Department on Crime issue in Glendale and promoted the importance of community responsibility in the form of the principles of "The Way to Happiness".