Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2004

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2004, or tax year beginning and ending __ Initial return Final return Amended return X Address change Name change G Check all that apply: Name of organization A Employer identification number Use the IRS The Bryan J. and June B. Zwan label. 59-3611266 Otherwise, Foundation, Inc. print Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number or type. 813-287-6337 3000 Bayport Drive, Suite 800 See Specific City or town, state, and ZIP code C If exemption application is pending, check here Instructions. D 1. Foreign organizations, check here Tampa, FL 33607 2. Foreign organizations meeting the 85% test, check here and attach computation Section 501(c)(3) exempt private foundation H Check type of organization: Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation E If private foundation status was terminated I Fair market value of all assets at end of year | J | Accounting method: X Cash Accrual under section 507(b)(1)(A), check here Other (specify) (from Part II, col. (c), line 16) If the foundation is in a 60-month termination 159,334. (Part I, column (d) must be on cash basis.) ▶\$ under section 507(b)(1)(B), check here **Analysis of Revenue and Expenses** (d) Disbursements for charitable purposes (cash basis only) Part I (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income 3,000,000 N/A Contributions, gifts, grants, etc., received Check If the foundation is not required to attach Sch. B. 2 interest on savings and temporary cash investments .412 1.412 Statement 3 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) Net gain or (loss) from sale of assets not on b Gross sales price for all assets on line 6a 0 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income Total. Add lines 1 through 11 3,001,412 ,412 0. 0 Compensation of officers, directors, trustees, etc Other employee salaries and wages 15 Pension plans, employee benefits 3,912 1,956 1,956 16a Legal fees Stmt 2 **b** Accounting fees c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings and 22 Printing and publications 90 45 23 Other expenses Stmt 3 Total operating and administrative 2,001. 4,002 cpenses. Add lines (13 through 23 2,001 3,226,396. 26 Coulty thous, gifts, grants paid 226,396 Total expenses 140 (isbursements. Ada lines 24 and 38 Subtract line 26 roo 3,228,397. 2,001 3,230,398 line 12: -228,986 penses and disbursements te vestment income (if negative, enter -0-) 0.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Adjusted net income (if negative, enter -0-)

Form **990-PF** (2004)

N/A

SCANNED AUG 1 6 200

The Bryan J. and June B. Zwan Foundation, Inc.

Part II Balance Sheets Particulation of the p	Fo	rm 9	90-PF (2004) Foundation, Inc.			3611266 Page 2
Cash - non-interast-bearing 387, 665 158, 679 1	F	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year		
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Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 2 −228, 986. 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 159, 334.						
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 O O O O O O O O O O O O O O O O O O		31	Total liabilities and net assets/fund balances	388,320.	159,334.	
(must agree with end-of-year figure reported on prior year's return)1388,320.2Enter amount from Part I, line 27a2-228,986.3Other increases not included in line 2 (itemize)30.4Add lines 1, 2, and 34159,334.5Decreases not included in line 2 (itemize)50.6Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 306159,334.	Р	art	Analysis of Changes in Net Assets or Fund Ba	alances		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
3 Other increases not included in line 2 (itemize) ► 3 0. 4 Add lines 1, 2, and 3 4 159, 334. 5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 159, 334.		(mus	t agree with end-of-year figure reported on prior year's return)		. 1	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 159, 334.	2	Enter	amount from Part I, line 27a		2	
5 Decreases not included in line 2 (itemize) 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 159, 334.	3	Other	Increases not included in line 2 (itemize)	······································	3	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 159, 334.	4	Add I	ines 1, 2, and 3		4	
			· · · · · · · · · · · · · · · · · · ·		5	
	6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	

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See the Part VI instructions.

The Bryan J. and June B. Zwan

	n 990-PF (2004) Foundation, Inc.		-3611			Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	<u>- see ı</u>	nstr	UCTIC	ins)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 📖 and enter "N/A" on line 1.					
	Date of ruling letter: (attach copy of ruling letter if necessary-see instructions)					_
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check here 🕨 🔀 and enter 1%	1	 			0.
	of Part 1, line 27b					
C	All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					•
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	┼──			<u>0.</u>
3	Add lines 1 and 2	3				0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	. 4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5_	 			0.
6	Credits/Payments;					
а	2004 estimated tax payments and 2003 overpayment credited to 2004	•				
	Exempt foreign organizations - tax withheld at source	4				
C	Tax paid with application for extension of time to file (Form 8868) 8c	4				
d	Backup withholding erroneously withheld	4			_	
7	Total credits and payments. Add lines 6a through 6d	7	 		6	<u> 555.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	 		6	<u> 555.</u>
11		· <u>11</u>				<u>0.</u>
	rt VII-A Statements Regarding Activities				120	T
1a	During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or interv	ene ın			Yes	No
	any political campaign?		l	<u>1a</u>		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	,		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials public	ished o	r			
	distributed by the organization in connection with the activities.					
C	Did the organization file Form 1120-POL for this year?			1¢		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the organization. ► \$ 0. (2) On organization managers. ► \$ 0	_				1
е	Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization	ı				İ
	managers. ► \$O.					
2	Has the organization engaged in any activities that have not previously been reported to the IRS?			2		<u> </u>
	If "Yes," attach a detailed description of the activities.					
3	Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporatio	n, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4a	Did the organization have unrelated business gross income of \$1,000 or more during the year?			4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N	1/A	4b		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or		ŀ			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the state	te law				
	remain in the governing instrument?		ļ	6	X	
7	Did the organization have at least \$5,000 in assets at any time during the year?			7	X	
	If "Yes," complete Part II, col. (c), and Part XV.					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	FLORIDA					
b	If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation		ļ	8b	<u> </u>	
9	Is the organization claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$ for organization claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$ for organization claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$ for organization claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$ for organization claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$ for organization $4942(j)(5)$ for $4942(j)(5)$	alendar				
	year 2004 or the taxable year beginning in 2004 (see instructions for Part XIV)? If "Yes," complete Part XIV		ļ	9		X
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		ļ	10_		X
11	Did the organization comply with the public inspection requirements for its annual returns and exemption application?			_11_	X	L
	Web site address ► N/A					
12	The books are in care of ▶ PAUL RAGAINI Telephone no				<u>337</u>	
	Located at ► 3000 BAYPORT DRIVE, STE 800, TAMPA, FL	ZIP+	4 ⊳ <u>33</u>	<u>607</u>		
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here				•	•
	and enter the amount of tax-exempt interest received or accrued during the year	<u>13</u>	<u></u>		/ <u>A</u>	
42353 01-03	-05		Form	ո 990	-PF ((2004)

	Statements negarding Activities for Which Form 4720 may be negared			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year did the organization (either directly or indirectly):		l	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?		1	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		- 1	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the organization agreed to make a grant to or to employ the official for a period after		ŀ	
	termination of government service, if terminating within 90 days.)		i	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		l	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	16		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2004?	10		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation		ŀ	
	defined in section 4942(j)(3) or 4942(j)(5));			
a	At the end of tax year 2004, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2004? Yes X No			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	i		
	<u> </u>		ĺ	
3a	Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	j		
b	If "Yes," did it have excess business holdings in 2004 as a result of (1) any purchase by the organization or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		1	
	Form 4720, to determine if the organization had excess business holdings in 2004.) N/A	3b		
	Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
b	Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	ĺ		
	had not been removed from jeopardy before the first day of the tax year beginning in 2004?	4b		<u>X</u>
5a	During the year did the organization pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	İ		r
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,			
	any voter registration drive?		1	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section			
	509(a)(1), (2), or (3), or section 4940(d)(2)?			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for			
	the prevention of cruelty to children or animals?	- 1		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations			
	section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	_5b		
	Organizations relying on a current notice regarding disaster assistance check here	-		
C	If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained	ĺ		
	expenditure responsibility for the grant? N/A Yes No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on			
	a personal benefit contract?	ſ		
b	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	_	<u>X</u>
	If you answered "Yes" to 6b, also file Form 8870.			
	Form	1 990-	PF (20)04)

The Bryan J. and June B. Zwan Foundation, Inc.

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Part VIII Information About Officers, Directors, Tru Paid Employees, and Contractors	stees, Foundation M	lanagers, Highl	У	Page 6
1 List all officers, directors, trustees, foundation managers and the	eir compensation.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to amployee benefit plans and deferred compensation	(e) Expense account, other allowances
BRYAN J. ZWAN	DIRECTOR, PR			
3000 BAYPORT DRIVE, STE 800				
TAMPA, FL 33607	1	0.	0.	0.
JUNE B. ZWAN	_DIRECTOR, SE	CRETARY/TF	EAS	
3000 BAYPORT DRIVE, STE 800				
TAMPA, FL 33607	1	0.	0.	0.
PAUL RAGAINI 3000 BAYPORT DRIVE, STE 800	_DIRECTOR, AS	SIST SECRE	TAKI	
TAMPA, FL 33607	1	0.	0.	0.
2 Compensation of five highest-paid employees (other than those i		e, enter "NONE."	(d) Contabutions to	(a) Evana
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None	-			
	_			· -
	-			.,
	_			
Total number of other employees paid over \$50,000			>	0
3 Five highest-paid independent contractors for professional service		."		
(a) Name and address of each person paid more than \$50,00	0	(b) Type of serv	ice (c) Compensation
None				
			li .	
	_			
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities			<u> </u>	0
List the foundation's four largest direct charitable activities during the tax year. Incumber of organizations and other beneficiaries served, conferences convened, re			Ex	penses
1 N/A	cocaren papero producco, etc.			
2				
3				
4				
		<u>. , , , , , , , , , , , , , , , , , , ,</u>		
				

Part IX-B Summary of Program-Related Investments	3			
Describe the two largest program-related investments made by the foundation d	uring the tax year on lines 1 and 2.			Amount
1 N/A				
2				
				_
				
All other program-related investments. See instructions.				
3				\dashv
				-
Total. Add lines 1 through 3				0.
· · · · · · · · · · · · · · · · · · ·				
Part X Minimum Investment Return (All domestic founds	ations must complete this part.	Foreign fou	ndations	, see instructions.)
1 Fair market value of assets not used (or held for use) directly in carrying out of	charitable, etc., purposes:			
a Average monthly fair market value of securities			1a	
b Average of monthly cash balances	·		1b	186,940.
c Fair market value of all other assets			1c	655.
d Total (add lines 1a, b, and c)			1d	<u>187,595.</u>
e Reduction claimed for blockage or other factors reported on lines 1a and				
1c (attach detailed explanation)	1e	0.		
2 Acquisition indebtedness applicable to line 1 assets			2	<u> </u>
3 Subtract line 2 from line 1d			3	187,595.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater	•		4	2,814.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter her	e and on Part V, line 4		5	184,781.
6 Minimum investment return. Enter 5% of line 5			6	9,239.
Part XI Distributable Amount (see instructions) (Section 4942 foreign organizations check here		undations an	d certain	
1 Minimum investment return from Part X, line 6			1	9,239.
2a Tax on investment income for 2004 from Part VI, line 5	2a			
b Income tax for 2004. (This does not include the tax from Part VI.)	2b		1	
c Add lines 2a and 2b			2c	0.
3 Distributable amount before adjustments. Subtract line 2c from line 1			3	9,239.
4 Recoveries of amounts treated as qualifying distributions			4	_0.
5 Add lines 3 and 4			5	9,239.
6 Deduction from distributable amount (see instructions)			6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and	on Part XIII, line 1		7	9,239.
Part XII Qualifying Distributions (see instructions)				
1 Amounts paid (including administrative expenses) to accomplish charitable, e	tc., purposes:		T	
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	3,228,397.
b Program-related investments - total from Part IX-B			1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out	charitable, etc., purposes		2	
3 Amounts set aside for specific charitable projects that satisfy the:				
a Suitability test (prior IRS approval required)			3a	_,
b Cash distribution test (attach the required schedule)		.	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, li	ine 8, and Part XIII, line 4		4	3,228,397.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on	net investment			
income. Enter 1% of Part I, line 27b			5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4			6	3,228,397.
Note: The amount on line 6 will be used in Part V, column (b), in subsi	equent years when calculating v	vhether the	foundat	on qualifies for the section
4940(e) reduction of tax in those years.				

Form **990-PF** (2004)

Part XIII Undistributed Income (s	ee instructions)			
	(a) Corpus	(b) Years prior to 2003	(c) 2003	(d) 2004
1 Distributable amount for 2004 from Part XI, line 7				9,239.
2 Undistributed income, if any, as of the end of 2003				
a Enter amount for 2003 only			0.	
b Total for prior years:				
		0.		
3-Excess distributions carryover, if any, to 2004:				
a From 1999				
b From 2000 1,045,231.				
c From 2001				
d From 2002				II
e From 2003 986,031.				
f Total of lines 3a through e	2,031,262.			
4 Qualifying distributions for 2004 from				
Part XII, line 4: ►\$ 3,228,397.				
a Applied to 2003, but not more than line 2a			0.	
b Applied to undistributed income of prior		ĺ		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2004 distributable amount				9,239.
e Remaining amount distributed out of corpus	3,219,158.			
5 Excess distributions carryover applied to 2004 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,250,420.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2003. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2004. Subtract				
lines 4d and 5 from line 1. This amount must				_
be distributed in 2005				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(E) or 4942(g)(3)	0.			
8 Excess distributions carryover from 1999	_			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2005.	5 050 400			
Subtract lines 7 and 8 from line 6a	5,250,420.			
10 Analysis of line 9:				
a Excess from 2000 1,045,231.				
b Excess from 2001				
c Excess from 2002	j			
d Excess from 2003 986,031.				

The Bryan J. and June B. Zwan 59-3611266 Page 9 Form 990-PF (2004) <u>Foundation,</u> Inc. Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2004, enter the date of the ruling 4942(j)(3) or 4942(1)(5) b Check box to indicate whether the organization is a private operating foundation described in section Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (b) 2003 (d) 2001 (e) Total (a) 2004 (c) 2002 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization Gross investment income Part XV | Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year-see page 26 of the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BRYAN J. ZWAN b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 📖 if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: PAUL RAGAINI 3000 BAYPORT DRIVE STE 800, TAMPA, FL 33607, 813-287-6337 b The form in which applications should be submitted and information and materials they should include: N/A c Any submission deadlines: N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: N/A

Grants and Contributions Paid During the	If recipient is an individual		<u> </u>	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Paid during the year	or substantial contributor	Toopion		
Paid during the year				
_	1			
	1			
	1	ĺ		
	i	ĺ	·	
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	1			
	1			
•				
	1			
See Statement 4				2000
Total				3,226,3
Approved for future payment				
]			
	1			
	[
None	1	ļ		
	1			
	į			
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	1	1		
]	
	į į			
	1	1	Í	
			1	
Total			▶ 3b	

Form 990-PF (2004)

Part XVI-A Analysis of Income-Producing Activities

Enter gros	ss amounts unless otherwise indicated.	Unrelated	business income		d by section 512, 513, or 514	(e)
		(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
	am service revenue:	Code				
		-				
· · · · · · · · · · · · · · · · · · ·		1 1				
		1 1				
f						
g Fee	es and contracts from government agencies					
2 Memb	ership dues and assessments					
3 Interes	st on savings and temporary cash					
ınvestr	ments			14	1,412.	<u> </u>
4 Divide	nds and interest from securities					
5 Net rer	ntal income or (loss) from real estate:					······································
a Det	bt-financed property					
b Not	t debt-financed property					
6 Net rer	ntal income or (loss) from personal					
proper	• •			\perp		
7 Other I	nvestment income					<u>,</u>
	r (loss) from sales of assets other					
	ventory					
	ome or (loss) from special events			 		<u></u>
	profit or (loss) from sales of inventory					
11 Other r						
		- }				·
		-	·	+	······	
		1		+		
d		•	·	 - 		
e 12 Subtot	al. Add columns (b), (d), and (e)	·	0		1,412.	0.
	Add line 12, columns (b), (d), and (e)	<u> </u>		• 1	13	
	sheet in line 13 instructions to verify calculations.)					2/220
		to the Asser			Duranga	
Part X	VI-B Relationship of Activities	to the Accor	nplishment of E	=xempt i	Purposes 	
Line No.	Explain below how each activity for which inc				ed importantly to the accomp	lishment of
▼	the organization's exempt purposes (other th	an by providing fur	ids for such purposes)).		
	N/A					
			· · · <u>· · · · · · · · · · · · · · · · </u>			
		<u>-</u> .				
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The Bryan J. and June B. Zwan

Form 990-PF (2004) Foundation, Inc. 59-3611266

Page 12

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting organization to a noncharitable exempt organization of: (1) Cash (2) Other assets D Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Bental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (5) Indications or loan guarantees (6) Performance of services or membership or fundraising solicitations (6) Indications or loan guarantees (7) Indications or loan guarantees (8) Performance of services or membership or fundraising solicitations (8) Indications or loan guarantees (9) Performance of services or membership or fundraising solicitations (9) Indications or loan guarantees (10) Indications or loan guarantees (10) Indications or loan guarantees (11) Indications or loan guarantees (12) Indications or loan guarantees (13) Indications or loan guarantees (14) Indications or loan guarantees (15) Indications or loan guarantees (16) Performance of services or membership or fundraising solicitations (17) Indications or loan guarantees (18) Indications or loan guarantees (19) Indications or loan guar	Pe	IIVA JII	Exempt Organ		Transfers To and Transaction	ons and Relationships with Nonc	naritable	3	
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			,			(0)			
					41/41				
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anying schedules and statements, and to the best of my knowledge and belief, it is true, correct.					anying schedules and	statements, and to the best of my knowledge and belief, if	t is true, correc	t.	

information of which preparer has any knowledge

7/11/05

PRESIDENT

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Supplementary Information for line 1 of Form 990, 990-EZ, and 990-PF (see instructions) OMB No 1545-0047

	The Bryan J. and June B. Zwan Foundation, Inc.	Employer identification number 59-3611266
Organization type (check		33 302220
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
for both the General Rule	is covered by the General Rule or a Special Rule. (Note: <i>Only a section 501(c)(7), (8), of and a Special Rule-see instructions.)</i> Is filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in mo	
=	s filing Form 990, 990-E2, or 990-PP that received, during the year, \$5,000 or more (in mo nplete Parts I and II.)	ney or property) nonearly one
Special Rules-		
sections 509(a)(1	I (c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of line 1 of these forms. (Complete Parts I and II.)	
aggregate contrit	I(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any orbutions or bequests of more than \$1,000 for use exclusively for religious, charitable, scie prevention of cruelty to children or animals. (Complete Parts I, II, and III.)	
some contributio \$1,000 (If this bo charitable, etc., p	I(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any ones for use exclusively for religious, charitable, etc., purposes, but these contributions did by is checked, enter here the total contributions that were received during the year for an ourpose. Do not complete any of the Parts unless the General Rule applies to this organ eligious, charitable, etc., contributions of \$5,000 or more during the year.)	I not aggregate to more than exclusively religious,
they must check the box	at are not covered by the General Rule and/or the Special Rules do not file Schedule B (I in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certi B (Form 990, 990-EZ, or 990-PF)	
·	duction Act Notice, see the Instructions Schedule	B (Form 990, 990-EZ, or 990-PF) (2004)

Name of o	Form 990, 990-EZ, or 990-PF) (2004)	Emp	Page 1 of 1 of Part l loyer identification number
	ryan J. and June B. Zwan ation, Inc.		39-3611266
Part I	Contributors (See Specific Instructions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	BRYAN J. & JUNE B. ZWAN 3000 BAYPORT DRIVE, STE 800	sss	(Complete Part II if there
(a)	TAMPA, FL 33607 (b)	(c)	is a noncash contribution
No.	Name, address, and ZIP + 4	Aggregate contributions	Type of contribution
			Person Payroli Noncash (Complete Part II if there is a noncash contribution.
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Aggregate contributions \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		*	Person Payroll Noncash (Complete Part II if there is a noncash contribution.
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there

Form 990-PF Interest on Sa	vings and Ter	mporary Cash I	nvestments	Statement 1
Source				Amount
AMSOUTH BANK ACCT #79664331 CREDIT SUISSE FIRST BOSTON	.50			223. 1,189.
Total to Form 990-PF, Part	I, line 3, Co	olumn A	_ _=	1,412.
Form 990-PF	Legal	. Fees		Statement 2
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
LEGAL FEES	3,912.	1,956.		1,956.
To Fm 990-PF, Pg 1, ln 16a	3,912.	1,956.		1,956.
Form 990-PF	Other E	Expenses	S	Statement 3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BANK CHARGES	90.	45.		45.
To Form 990-PF, Pg 1, ln 23	90.	45.		45.
Form 990-PF G	rants and Con Paid During		S	tatement 4
Recipient Name and Address	Recipient Status P	urpose of Gran	Recipie nt Relation	
CHURCH OF SCIENTOLOGY, CLEARWATER, FL	CHARITY S	UPPORT RELIGIO ERVICES & RGANIZATIONS	N/A	1639696.
CITIZEN'S COMMISSION ON HUMAN RIGHTS, LOS ANGELES,		O HELP FIGHT	N/A	
CA	A	BUSES WITHIN		1,500.

The Bryan J. and June B.	Zwan Founda	tion		59-3611266
CLEARWATER COMMUNITY VOLUNTEERS, CLEARWATER, FL			N/A	700.
CRIMINON INC, LOS ANGELES, CA	PUBLIC CHARITY			32,000.
DELPHI ACADEMY, CLEARWATER, FL		SUPPORT THE ACADEMIC EDUCATION OF CHILDREN	N/A	1,000.
THE DELPHIAN SCHOOL, SHERIDAN, OR		SUPPORT THE ACADEMIC EDUCATION OF CHILDREN	N/A	1,000.
U.S. IAS MEMBERS TRUST, LOS ANGELES, CA		SUPPORT, ADVANCE, & PROTECT RELIGION		1540000.
SAVE THE CHILDREN, COLD SPRING HARBOR, NY			N/A	2,000.
CHERISH THE CHILDREN FOUNDATION, PALM HARBOR, FL				500.
SAY NO TO DRUGS, CLEARWATER, FL		TO HELP FIGHT HUMAN RIGHTS ABUSES WITHIN	N/A	500.
GEORGE WASHINGTON UNIVERSITY, WASHINGTON, DC			N/A	5,000.
BERKELEY PREPARATORY SCHOOL, TAMPA, FL	PUBLIC CHARITY	SUPPORT THE ACADEMIC EDUCATION OF CHILDREN	N/A	2,500.
Total to Form 990-PF, Part 1	KV, line 3a			3,226,396.

Form **8868**

(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

• If y	ou are filing for an Automatic 3-Month Extension, complete only Part I and check this box		▶ X	
• If y	ou are filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this	form).		
Do n	ot complete Part II unless you have already been granted an automatic 3-month extension on a previously fi	iled Form 8868.		
Par	Automatic 3-Month Extension of Time - Only submit original (no copies needed)			
Form	990-T corporations requesting an automatic 6-month extension - check this box and complete Part I only		. ▶ □	
	her corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file incoi is Partnerships, REMICs, and trusts must use Form 8736 to request an extension of time to file Form 1065, 10		-	
below	ronic Filing (e-file). Form 8868 can be filed electronically if you want a 3-month automatic extension of time to (6 months for corporate Form 990-T filers). However, you cannot file it electronically if you want the additional sion, instead you must submit the fully completed signed page 2 (Part II) of Form 8868. For more details on the www.irs.gov/efile.	al (not automatic)	3-month	
Туре	or Name of Exempt Organization	Employer ident	ification number	
print	The Bryan J. and June B. Zwan	Employer Identification number		
Pillic	Foundation, Inc.	59-3611	266	
File by	Number, street, and room or suite no. If a P.O. box, see instructions.	32 301.	200	
due dat filing yo	* ***			
return :	See 3000 Edypoic Dilve, Buice 740			
instruct	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Tampa, FL 33607			
Chec	k type of return to be filed (file a separate application for each return).			
	Form 990 Form 990-T (corporation) Form 47	20		
	Form 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 52	27		
$\overline{\Box}$	Form 990-EZ Form 990-T (trust other than above) Form 60	69		
=	Form 990-PF Form 1041-A Form 88		1	
				
	e books are in the care of PAUL RAGAINI			
Tel	ephone No. ► 813-287-6337 FAX No. ►	 _		
• If ti	ne organization does not have an office or place of business in the United States, check this box		▶ □	
• If ti	nis is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this	s is for the whole	group, check this	
	. If it is for part of the group, check this box and attach a list with the names and EINs of all the second seco			
1	request an automatic 3-month (6-months for a Form 990-T corporation) extension of time until Augu	st 15, 20	05	
	to file the exempt organization return for the organization named above. The extension is for the organization' $lacksquare$ $lacksquare$ calendar year 2004 or	s return for		
	tax year beginning, and ending	·	i	
			1	
2	If this tax year is for less than 12 months, check reason: Initial return Final return	Change in a	counting period	
За	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any			
	nonrefundable credits. See instructions	<u>\$</u>	0.	
b	if this application is for Form 990-PF or 990-T, enter any refundable credits and estimated			
	tax payments made. Include any prior year overpayment allowed as a credit	\$	655.	
	Balance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with f	-TD	_	
•	coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	\$	0.	
Cautio	on. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8	8879-EO for paym	ent instructions	
_HA	For Privacy Act and Paperwork Reduction Act Notice, see instructions.	———— Form 84	368 (Rev. 12-2004)	